

## Document and entity information

	Mar 2024	Dec 2023
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2024-02-08
Company name		Morinaga & Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		22010
URL		<a href="https://www.morinaga.co.jp">https://www.morinaga.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2024-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		太田 栄二郎
Inquiries		
Title		コーポレートコミュニケーション部長
Name		岡本 奈津子
Tel		03-3456-0150
Other		
Quarterly statement filing date (as planned)		2024-02-09
Dividend payable date (as planned)		-
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2023	Dec 2022
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	163,797	147,869
% change	10.8	6.6
Operating profit		
Operating profit	19,691	13,750
% change	43.2	-20.4
Ordinary profit		
Ordinary profit	20,175	13,995
% change	44.2	-21.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,985	8,857
% change	57.9	-29.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	16,572	10,876
Change in comprehensive income	52.4	-8.3
Other consolidated operating results		
Basic earnings per share (Yen)	152.33	91.37
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	(注) 2024年1月1日付で普通株式1株につき2株の割合で株式分割を実施しております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり四半期純利益を算定しております。	

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2023	Mar 2023
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	212,059	205,226
Net assets	128,867	125,856
Capital adequacy ratio (%)	60.1	60.7
Note to consolidated financial positions		
Owner's equity	127,436	124,565

## Quarterly Dividends

(in millions of yens)

	Mar 2024	Dec 2023	Mar 2023
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			

Result	-	-
Second quarter		
Result	0.00	0.00
Third quarter		
Result	-	-
Year end		
Result		100.00
Forecast	55.00	
Upper	-	
Lower	-	
Annual		
Result		100.00
Forecast	-	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual		true
Note to dividends		
Note to dividends		

Annual

配当予想の修正については、本日（2024年2月8日）公表いたしました「2024年3月期通期連結業績予想及び配当予想の修正に関するお知らせ」及び添付資料P.5「1.当四半期決算に関する定性的情報（3）連結業績予想などの将来予測情報に関する説明」をご覧ください。また、2024年1月1日付で普通株式1株につき2株の割合で株式分割を実施しております。これに伴い2024年3月期（予想）の1株当たり配当金につきましては、当該株式分割の影響を考慮しております。年間の配当予想については、株式分割の実施により単純比較ができないため、表示しておりません。なお、株式分割を考慮しない場合の2024年3月期（予想）の期末配当金は1株当たり110円00銭であります。

## Quarterly Forecasts

(in millions of yens)

Mar 2024

Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	

Forecast	211,000
Upper	-
Lower	-
% change	
Forecast	8.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	19,500
Upper	-
Lower	-
% change	
Forecast	28.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	20,150
Upper	-
Lower	-
% change	
Forecast	27.9
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	14,200
Upper	-
Lower	-
% change	
Forecast	41.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	155.17
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	2024年1月1日付で普通株式1株につき2株の割合で株式分割を実施しております。これに伴い2024年3月期の連結業績予想における1株当たり当期純利益については、当該株式分割の影響を考慮しております。株式分割を考慮しない場合の2024年3月期の業績予想における1株当たり当期純利益は310円35銭であります。
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Dec 2023
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2023	Mar 2023	Dec 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	93,919,538	96,279,538	
Number of treasury stock at the end of fiscal year	3,309,170	2,098,888	
Average number of shares	91,808,240		96,942,903
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	<p>2024年1月1日付で普通株式1株につき2株の割合で株式分割を実施しております。期末発行済株式数、期末自己株式数及び期中平均株式数につきましては、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。なお、期末自己株式数には、役員報酬B I P信託が保有する当社株式(2024年3月期3Q 68,362株、2023年3月期 68,362株)が含まれております。また、役員報酬B I P信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式数に含めております。</p>		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.