

## Document and entity information

Feb 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-04-04
Company name	ICHIBANYA CO.,LTD.
Securities code	7630
URL	https://www.ichibanya.co.jp/
Representative	
Title	代表取締役 社長執行役員
Name	葛原 守
Inquiries	
Title	経営企画室長
Name	林 賢治
Tel	(0586) 81 - 0792
Other	
Date of general shareholders' meeting (as planned)	2024-05-29
Dividend payable date (as planned)	2024-05-15
Annual securities report filing date (as planned)	2024-05-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

## Business Results-Operating results

(in millions of yens)

	Feb 2024	Feb 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	55,137	48,286
% change	14.2	7.3
Operating profit		
Operating profit	4,715	3,613
% change	30.5	26.5
Ordinary profit		
Ordinary profit	5,021	4,042
% change	24.2	-3.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,685	2,538
% change	5.8	-13.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,063	2,857
Change in comprehensive income	7.2	-0.8
Other consolidated operating results		
Basic earnings per share (Yen)	16.84	15.91
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.7	8.3
Ordinary profit to total assets ratio (%)	11.6	9.5
Operating profit to net sales ratio (%)	8.6	7.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)当社は、2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」を算定しております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Feb 2024	Feb 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	44,032	42,432
Net assets	31,378	30,945
Capital adequacy ratio (%)	70.2	72.0
Net assets per share (Yen)	193.83	191.56
Note to consolidated financial positions		
Owner's equity	30,920	30,571

(注) 当社は、2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定しております。

## Business Results-Cash flows

(in millions of yens)

	Feb 2024	Feb 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,086	3,958
Cash flows from investing activities	-4,994	-932
Cash flows from financing activities	-3,217	-2,969
Cash and equivalents, end of period	15,707	17,678
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Feb 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Feb 2025	Feb 2024	Feb 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	40.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	40.00
Forecast	8.00		
Upper	-		
Lower	-		
Annual			

Result		80.00	80.00
Forecast	16.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,552	2,553
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		95.0	100.6
Forecast	82.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.3	8.4
Note to dividends			
Note to dividends			

Annual

(注) 当社は、2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。2023年2月期および2024年2月期については、当該株式分割前の実際の配当金の額を記載しています。2025年2月期(予想)については、当該株式分割後の数値を記載しております。

## Forecasts

(in millions of yens)

	Feb 2025	Aug 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年2月期の連結業績予想(2024年3月1日~2025年2月28日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	61,500	29,700
Upper	-	-
Lower	-	-
% change		
Forecast	11.5	10.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	5,200	2,400
Upper	-	-
Lower	-	-
% change		
Forecast	10.3	-2.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		

Forecast	5,400	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	7.5	-4.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,100	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	15.4	-1.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	19.43	8.15
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	<p>(注) 当社は、2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。2025年2月期の連結業績予想における1株当たり当期純利益については、当該株式分割後の数値を記載しております。</p>	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2024

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Feb 2024	Feb 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	159,630,000	159,630,000
Number of treasury stock at the end of fiscal year	105,215	34,180
Average number of shares	159,528,737	159,585,150
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 1 . 当社は2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。 2 . 1株当たり当期純利益の算定上の基礎となる株式数については、P.14「1株当たり情報」をご覧ください。</p>	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2024	Feb 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	44,649	40,800
% change	9.4	5.2
Operating profit		
Operating profit	4,470	3,793
% change	17.8	26.3
Ordinary profit		
Ordinary profit	4,758	4,127
% change	15.3	-2.0
Profit		
Profit	2,750	2,248
% change	22.3	-27.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	17.24	14.09
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注) 当社は、2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」を算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2024	Feb 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	41,576	40,766
Net assets	30,306	30,140
Capital adequacy ratio (%)	72.9	73.9
Net assets per share (Yen)	189.98	188.86
Note to non-consolidated financial positions		
Owner's equity	30,306	30,140
Note to financial positions		
	(注) 当社は、2024年3月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定しております。	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.