

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

April 10, 2024

To All Concerned Parties

Company Name: Chilled & Frozen Logistics Holdings Co., Ltd.
Representative: Representative Director, President and Executive
Officer Hiromasa Aya
(Code No. 9099 TSE Prime)
Contact: Executive Officer, General Manager of Corporate
Planning Department Takaaki Yamamiya
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Notice Concerning the Media Coverage

The media coverage through the paid contents of Mergermarket in English indicating that Chilled & Frozen Logistics Holdings Co., Ltd. ("C&F") has been seeking white knights is not an announcement by C&F.

While C&F received some initial proposals, it has not decided anything at the moment. In response to the announcement of scheduled commencement of tender offer for company's stock by AZ-COM MARUWA Holdings Inc. ("the Offer") and such initial proposals, C&F gives sincere consideration to the Offer based on 'Guidelines for Corporate Takeovers' announced by Ministry of Economy, Trade and Industry in August 31, 2023. In terms of appropriate disclosure, C&F will make an announcement immediately if it decides something or there arises something which should be disclosed concerning its response.

(Reference to disclosed documents)

Notice Concerning the Announcement of Scheduled Commencement of Tender Offer for Company's Stock by AZ-COM MARUWA Holdings Inc. in March 21, 2024

Notice Concerning the Establishment of the Special Committee in April 1, 2024