

[For Information Purpose Only

The Japanese language press release should be referred to as the original.]

July 26, 2021

To All Concerned Parties

Name of REIT Issuer:

Invincible Investment Corporation

Naoki Fukuda, Executive Director

(Securities code: 8963)

Asset Manager:

Consonant Investment Management Co., Ltd.

Naoki Fukuda, President & CEO

Contact: Jun Komo

General Manager of Planning Department

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Notice concerning Filing of Shelf Registration Statement of Investment Corporation Bonds

Invincible Investment Corporation hereby announces that it has filed a shelf registration statement of investment corporation bonds to the Kanto Local Finance Bureau today as follows.

Details

Overview of the filed shelf registration statement

- (1) Planned amount of issue : JPY100 billion
- (2) Subject of shelf registration : Investment corporation bonds
(excluding short-term investment corporation bonds)
- (3) Date of filing of registration statement : July 26, 2021
- (4) Planned issue period : From the planned effective date of the shelf registration by the shelf registration statement (August 3, 2021) to the date which is two years after that date (August 2, 2023)
- (5) Use of funds : Funds are planned to be appropriated for the acquisition of specified assets (within the meaning of Article 2, Paragraph 1 of the Act on Investment Trusts and the Investment Corporations of Japan), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), repayment of leasehold and security deposits, payment for repairs and working capital.

This English language notice is a translation of the Japanese-language notice released on July 26, 2021 and was prepared solely for the convenience of, and reference by, non-Japanese investors. It is not intended as an inducement or solicitation for investment. We caution readers to undertake investment decisions based on their own investigation and responsibility. This translation of the original Japanese-language notice is provided for informational purposes only, and no warranties or assurances are given regarding the accuracy or completeness of this English translation. Readers are advised to read the original Japanese-language notice. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail in all respects.