



July 28, 2021

SMS Co., Ltd.

(Company Code: 2175, TSE 1st Section)

<https://www.bm-sms.co.jp/en/>

<PRESS RELEASE>

Notice regarding Determination of Details of Issuance of Paid-in Stock Options (The 17th Stock Acquisition Rights) with Performance Conditions

SMS Co., Ltd. (the “Company”) hereby announces that it finalized the undetermined items of the 17th Stock Acquisition Rights (the “Stock Acquisition Rights”) with performance conditions to be issued to the directors and employees of the Company in accordance with the board of directors’ resolution of July 12, 2021.

1. Allottees of Stock Acquisition Rights and number thereof, and number of Stock Acquisition Rights to be allotted

Directors and employees of the Company, totaling 27 persons, and a total of 1,830 Stock Acquisition Rights.

2. Total number of Stock Acquisition Rights

1,830 units

3. Class and number of shares underlying Stock Acquisition Rights

The number of shares underlying Stock Acquisition Rights shall be 183,000 shares of the Company’s common stock.

For reference:

“Notice regarding Issuance of Paid-in Stock Options (The 17th Stock Acquisition Rights) with Performance Conditions” released on July 12, 2021.