

Disclaimer: Please note that the following is a translation of the original Japanese documents prepared for the convenience of our non-Japanese shareholders with voting rights. Although this translation is intended to be complete and accurate, the Japanese original shall take precedence in the case of any discrepancies between this translation and the original. Certain information regarding voting procedures that is not applicable for shareholders resident outside Japan has been omitted or modified as applicable. In addition, these materials will not facilitate your status as a registered shareholder authorized to attend the Annual General Meeting of Shareholders. Every shareholder attending the Annual General Meeting of Shareholders is required to present the voting card, which is sent to the registered shareholder together with the original Notice of Convocation in Japanese, to the receptionist at the meeting.

Securities Code: 9765

August 4, 2021

To Our Shareholders:

Shigeru Tsujimoto  
Representative Director, President  
**OHBA CO., LTD.**  
3-7-1 Kanda Nishikicho, Chiyoda-ku, Tokyo

## Notice of the 87th Annual General Meeting of Shareholders

We are pleased to announce the 87th Annual General Meeting of Shareholders of OHBA CO., LTD. (the “Company”), which will be held as indicated below.

It has been an urgent social issue recently to prevent the spread of the novel coronavirus disease (COVID-19). After careful consideration under these circumstances, the Company has decided to hold this meeting, taking appropriate measures beforehand to avoid infection.

In order to prevent the spread of infection, you are strongly encouraged to exercise your voting rights prior to the meeting in writing or via the internet, if at all possible, and to refrain from traveling to the venue on the date of the meeting. When exercising your voting rights prior to the meeting, please review the Reference Documents for the General Meeting of Shareholders (in Japanese only) and pages 3 to 4 (in Japanese only), and exercise your voting rights by 5:30 p.m. on Wednesday, August 25, 2021 (JST).

Regarding the measures on the date of the meeting, please review “Measures to Prevent the Spread of COVID-19” on page 2 (in Japanese only).

- 1. Date and Time:** Thursday, August 26, 2021, at 10:00 a.m. (Doors open at 9:00 a.m.)
- 2. Venue:** Kokusai Kaigijo, 2F, Keidanren Kaikan  
1-3-2 Otemachi, Chiyoda-ku, Tokyo

### 3. Purpose of the Meeting

#### Matters to be reported

1. The Business Report and the Consolidated Financial Statements for the 87th fiscal year (from June 1, 2020 to May 31, 2021), and the results of audits of the Consolidated Financial Statements by the Financial Auditor and the Audit & Supervisory Board
2. The Non-consolidated Financial Statements for the 87th fiscal year (from June 1, 2020 to May 31, 2021)

#### Matters to be resolved

- Proposal No. 1:** Appropriation of Surplus  
**Proposal No. 2:** Election of Ten (10) Directors  
**Proposal No. 3:** Election of Two (2) Substitute Audit & Supervisory Board Members  
**Proposal No. 4:** Revision of Remuneration Amount for Directors

**Proposal No. 5: Granting of Share Acquisition Rights as Share Remuneration-Type Share Options to Directors**

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- ◎ When you attend the Meeting, you are kindly requested to present the enclosed voting card to the receptionist at the meeting.
- ◎ The “Notes to the Consolidated Financial Statements” and the “Notes to the Non-consolidated Financial Statements” have been posted on the Company’s website on the internet (URL: <http://www.k-ohba.co.jp/>; in Japanese only) in accordance with the relevant laws and regulations and Article 17 of the Articles of Incorporation of the Company. Hence, they are not included in the Notice of the 87th Annual General Meeting of Shareholders and the attached documents to the Notice as part of the set of documents to be provided. For this reason, the “Consolidated Financial Statements” and “Non-consolidated Financial Statements” indicated in the attached documents to the Notice constitute a part of the Consolidated Financial Statements and Non-consolidated Financial Statements that were audited by the Audit & Supervisory Board for preparing the audit report and the Financial Auditor for preparing the independent auditor’s report.
- ◎ If any changes are made to items in the Reference Documents for the General Meeting of Shareholders and the Business Report, or to the Non-consolidated Financial Statements and the Consolidated Financial Statements, such changes will be posted on the Company’s website on the internet (URL: <http://www.k-ohba.co.jp/>; in Japanese only).