

Company: Financial Products Group Co., Ltd.
 Representative: Hisanaga Tanimura, CEO & Founder
 (Code 7148 on the First Section of the Tokyo Stock Exchange)
 Inquiries: Hiroshi Sakurai, Executive Officer and
 General Manager, Corporate Planning Dept.
 (TEL. +81-3-5288-5691)

**Notification Regarding Revision of the Consolidated Financial Results Forecast and Dividend Forecast
 for the Fiscal Year Ending September 30, 2021**

Financial Products Group Co., Ltd. (FPG) announces to revise up its forecasts of the consolidated financial results and dividend for the fiscal year ending September 30, 2021, previously announced on October 30, 2020.

1. Revision of the consolidated financial results forecast for the fiscal year ending September 30, 2021
 (October 1, 2020 to September 30, 2021)

(Millions of yen)

| | Net sales | Operating income | Ordinary income | Profit attributable to owners of parent | Net income per share |
|--|-----------|------------------|-----------------|---|----------------------|
| Previous forecast (A) | 13,865 | 4,545 | 4,000 | 2,800 | 32.81 yen |
| Revised forecast (B) | 14,700 | 5,300 | 5,000 | 3,100 | 36.31 yen |
| Change (B-A) | 835 | 754 | 999 | 299 | |
| Rate of change (%) | 6.0 | 16.6 | 25.0 | 10.7 | |
| (Reference) Results for the fiscal year ended September 30, 2020 | 12,708 | 1,879 | 1,719 | 1,136 | 12.98 yen |

(Reason for the upward revision)

Regarding the forecast of the consolidated financial results forecast for the fiscal year ending September 30, 2021, net sales are expected to exceed the previously announced forecast since strong sales of the equity placement in the Leasing Fund Business. And operating income, ordinary income, and profit attributable to owners of parent are also expected to exceed the previously announced forecast, mainly due to increased profits from increased net sales in the Leasing Fund Business.

2.Revision of the dividend forecast

| | Annual dividend per share | | | Payout ratio (consolidated) |
|--|--------------------------------|--------------------|-----------|--------------------------------|
| | End of 2 nd quarter | End of fiscal year | Total | |
| Previous forecast (Announced on Oct. 30, 2020) | | 16.50 yen | 16.50 yen | 50.3 % |
| Revised forecast | | 18.50 yen | 18.50 yen | 51.0 % |
| Results for the fiscal year ending September 30, 2021 | 0.00 yen | | | |
| Results for the fiscal year ended September 30, 2020 | 0.00 yen | 11.50 yen | 11.50 yen | 88.6 % |

(Reason for the revision of dividend forecast)

The basic policy concerning shareholders' return is to provide continuous and stable dividends to shareholders while securing the internal reserves necessary for sustainable growth and increased corporate value, and we have set the dividend payout ratio of 50% for the full year as our target. Based on the dividend policy, FPG has decided the revision of the dividend forecast to 18.5 yen per share in accordance to revise up the consolidated financial results forecast for the fiscal year ending September 30, 2021.

(Note) The above forecasts are based on judgments made in accordance with currently available information at the time of the announcement. Actual results and dividend may vary depending on various factors.