



July 30, 2021

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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Notice Concerning Early Repayment of Borrowing

Sekisui House Reit, Inc. hereby announces that it has decided today to make early repayment of borrowing (the “Early Repayment”) as described below.

1. Content of the Early Repayment

Category	Lenders	Balance before repayment (mm yen)	Repayment amount (mm yen)	Balance after repayment (mm yen)	Drawdown date	Repayment date	Scheduled repayment date
Short-term	MUFG Bank, Ltd.	1,160	1,160	—	April 1, 2021	March 31, 2022	August 31, 2021
	Mizuho Bank, Ltd.	960	960	—			
	Sumitomo Mitsui Banking Corporation	880	880	—			
Total		3,000	3,000	—	—	—	—

(Note) For details of the above borrowing, please refer to the “Notice Concerning Borrowing of Funds” dated March 29, 2021.

2. Funds for Repayment

Part of the disposition proceeds from the disposition of assets with a settlement date of August 20, 2021 will be used.

(Note) For details of the disposition of assets, please refer to the “Notice Concerning Acquisition and Disposition of Trust Beneficiary Interest in Domestic Real Estate (Acquisition of Prime Maison Shimokitazawa and Four Other Properties, Disposition of Esty Maison Tsukamoto and Eight Other Properties)” announced today.

3. Status of Borrowings, etc. after the Early Repayment

(Unit: million yen)

	Before the Early Repayment	After the Early Repayment	Increase (Decrease)
Short-term borrowings (Note 1)	3,000	—	(3,000)
Long-term borrowings (Note 1) (Note 2)	215,442	215,442	—
(repayment due within one year) (Note 2)	47,990	47,990	—
Total borrowings	218,442	215,442	(3,000)
Investment corporation bonds	34,500	34,500	—
(redemption due within one year)	3,000	3,000	—
Total interest-bearing liabilities	252,942	249,942	(3,000)

(Note 1) Short-term borrowings refer to borrowings due for repayment within a period of one year or less from the relevant drawdown date, and long-term borrowings refer to borrowings due for repayment within a period of more than one year from the relevant drawdown date.

(Note 2) Only the repayment described in “1. Content of the Early Repayment” are included, and on the other hand, repayment of long-term borrowings due for repayment on August 31, 2021 are excluded.

4. Future Outlook

Please refer to the announcement dated today entitled “Notice Concerning Revisions to the Forecast of Operating Results and Distributions for the Fiscal Periods Ending October 31, 2021 and April 30, 2022”.

5. Other Matters Necessary for Investors’ Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the Early Repayment, there is no change from the contents of “Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on July 26, 2021.

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>