



Summary of Consolidated Financial Results for the First Quarter Ended June 30, 2021 [IFRS]

August 5, 2021

Company name: H-ONE CO., LTD.
 Stock Exchange listing: Tokyo
 Stock Code: 5989 URL <http://www.h1-co.jp/>
 Representative: Atsushi Kaneda President, Chief Executive Officer and Representative Director
 Contact: Kiyofumi Ota Senior Managing Officer and Director, (TEL) 048-643-0010
 Chief Operating Officer, Administration operations

Scheduled date to submit the Quarterly Securities Report: August 6, 2021

Scheduled date to commence dividend payments: —

The additional materials of the quarterly financial results: No

Holding of quarterly financial results meeting: No

(Rounded down to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2021 (April 1, 2021 to June 30, 2021)

(1) Consolidated operating results

(% indicates the changes from the same period of the previous year)

	Revenue		Operating profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent		Total comprehensive income	
	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%
Three months ended June 30, 2021	42,384	48.8	855	—	1,075	—	648	—	840	—	1,596	—
Three months ended June 30, 2020	28,493	(39.5)	(2,527)	—	(2,811)	—	(3,146)	—	(2,325)	—	(1,173)	—

	Basic earnings per share	Diluted earnings per share
	yen	yen
Three months ended June 30, 2021	29.94	29.60
Three months ended June 30, 2020	(82.88)	(81.89)

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent	Equity attributable to owners of the parent per share
	million yen	million yen	million yen	%	yen
As of June 30, 2021	160,222	73,529	68,530	42.8	2,441.83
As of March 31, 2021	163,975	72,325	67,285	41.0	2,397.48

2. Dividends

	Annual dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2021	—	12.00	—	14.00	26.00
Year ending March 31, 2022	—	—	—	—	—
Year ending March 31, 2022 (forecast)	—	13.00	—	13.00	26.00

3. Forecast of consolidated financial results for the year ending March 2022 (April 1, 2021 to March 31, 2022)

(% indicates the changes from the same period of the previous year)

	Revenue		Operating profit		Profit before tax		Profit for the year attributable to owners of the parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	183,000	11.6	4,600	23.2	4,000	16.8	2,600	(8.4)	92.64

(Note) Revision from the most recent announcement of consolidated financial forecasts : No

* Notes

- (1) Changes in significant subsidiaries during the period (Changes in significant subsidiaries resulting in change in scope of consolidation)
- | | |
|-----------|--------|
| Addition | : None |
| Exclusion | : None |
- (2) Changes in accounting policies and estimates
- | | |
|---|--------|
| [1] Changes in accounting policies required by IFRS | : None |
| [2] Other changes in accounting policies | : None |
| [3] Changes in accounting estimates | : None |

(3) Number of shares outstanding (common stock)

[1] Number of shares outstanding at end of period (including treasury shares)	As of June 30, 2021	28,392,830 shares	As of March, 2021	28,392,830 shares
[2] Number of treasury shares at end of period	As of June 30, 2021	327,645 shares	As of March, 2021	327,645 shares
[3] Average number of shares during the three months ended June 30	Three months ended June 30, 2021	28,065,185 shares	Three months ended June 30, 2020	28,054,323 shares

(Note) The number of treasury shares at end of period includes the shares of the Company held by Custody Bank of Japan, Ltd. (Trust account E) related to the Board Benefit Trust (BBT) (326,100 shares for both the 1st quarter of the fiscal year ending March 2022 and fiscal year ended March 2021). The number of treasury shares deducted for calculation of the average number of shares during the period include the average number of shares during the period of the Company held by Custody Bank of Japan, Ltd. (Trust account E) related to the Board Benefit Trust (BBT) (326,100 shares for the 1st quarter of the fiscal year ending March 2022 and 337,000 shares for the 1st quarter of the fiscal year ended March 2021).

* Summary of quarterly financial results are not subject to quarterly reviews by certified public accountants or auditing firms.

* Explanation and other special remarks concerning the appropriate use of financial forecasts
 Forward-looking statements, including financial forecasts, contained in this document are based on information currently available to the Company and certain assumptions that the Company believes are reasonable, and are not intended to be a commitment by the Company to achieve them. Actual results may vary significantly depending on various factors.