

Financial Results











FY2021 Quarter 1

From 1st April, 2021 to 30th June, 2021

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.


2nd August, 2021

 **NICHIAS Corporation**

Segments	FY2020 Q1	FY2021 Q1	Analysis
Energy & Industrial plants			Steady demand by oil refinery, petrochemical & power plant sectors.
Industrial products			Steady demand of fluoropolymers & insulation materials by semiconductor & electronics sector.
Advanced products			Strong demand by semiconductor production equipment.
Autoparts			Steady demand in Japan & overseas.
Building materials			Impact of extended construction period & delayed start of construction.

◇ Business Results FY2021 Q1


(Unit : billion JPY)

	FY2020				FY2021						
	Q1	H1	H2	Full Year	Q1	H1		H2	Full year		
	Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Net sales	43.0	89.4	107.0	196.4	52.3	21%	97.0	9%	108.0	205.0	4%
Operating income	3.8 8.8%	7.1 8.0%	12.5 11.7%	19.6 10.0%	6.6 12.6%	74%	9.3 9.6%	30%	11.2 10.4%	20.5 10.0%	5%
Ordinary income	3.3 7.7%	7.7 8.6%	13.6 12.7%	21.3 10.8%	7.2 13.8%	117%	9.3 9.6%	21%	11.2 10.4%	20.5 10.0%	△4%
Profit Attributable to owners of the parent	1.8 4.3%	4.7 5.2%	6.0 5.7%	10.7 5.5%	5.4 10.4%	196%	6.3 6.5%	35%	7.7 7.1%	14.0 6.8%	31%

(Unit : JPY)

Basic earnings per share	27. ⁵⁸	70. ³⁴	91. ¹⁹	161. ⁵³	81. ⁶⁶	196%	94. ⁹⁷	35%	116. ⁰⁸	211. ⁰⁵	31%
Dividend (Dividend payout ratio)		38 54.0%	40 43.9%	78 48.3%			40 42.1%	5%	40 34.5%	80 37.9%	3%

(Unit : billion JPY)

		FY2020				FY2021						
		Q1	H1	H2	Full Year	Q1		H1		H2	Full year	
		Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Energy & Industrial plants	Net sales	12.5	28.3	35.3	63.5	14.4	15 %	28.0	△1%	32.0	60.0	△6%
	Operating income	1.4 11.2%	3.2 11.3%	4.8 13.6%	8.0 12.6%	1.5 10.3%	5%	2.6 9.3%	△19%	3.4 10.6%	6.0 10.0%	△25%
Industrial products	Net sales	10.5	20.8	22.1	42.9	11.4	9 %	22.5	8 %	25.5	48.0	12 %
	Operating income	1.5 14.2%	2.7 12.9%	3.2 14.6%	5.9 13.8%	2.0 17.1%	32%	3.1 13.8%	16%	3.6 14.1%	6.7 14.0%	13%
Advanced products	Net sales	6.2	11.3	13.6	24.9	8.4	37 %	13.0	15 %	13.0	26.0	5 %
	Operating income	0.9 14.2%	1.4 12.2%	2.2 16.4%	3.6 14.5%	1.8 21.7%	108%	1.9 14.6%	38%	1.9 14.6%	3.8 14.6%	5%
Autoparts	Net sales	7.7	16.1	22.1	38.2	11.4	49 %	21.5	33 %	22.5	44.0	15 %
	Operating income	△0.0 △0.3%	0.1 0.5%	1.8 8.2%	1.9 5.0%	1.3 11.5%	—	1.7 7.9%	1,968%	1.9 8.4%	3.6 8.2%	90%
Building materials	Net sales	6.2	12.9	14.0	26.8	6.6	6 %	12.0	△7 %	15.0	27.0	1 %
	Operating income	0.1 0.9%	△0.2 △1.6%	0.4 3.1%	0.2 0.8%	0.0 0.4%	△55%	0.0 0.0%	—	0.4 2.7%	0.4 1.5%	83%
Total	Net sales	43.0	89.4	107.0	196.4	52.3	21 %	97.0	9 %	108.0	205.0	4 %
	Operating income	3.8 8.8%	7.1 8.0%	12.5 11.7%	19.6 10.0%	6.6 12.6%	74%	9.3 9.6%	30%	11.2 10.4%	20.5 10.0%	5%