



Partial Amendments to Consolidated Financial Results April 1, 2021 - June 30, 2021

TOKYO, Japan — August 5, 2021— ORIX Corporation has amended a part of the consolidated financial results April 1, 2021 – June 30, 2021, which was first announced on August 3, 2021. The amended parts are underlined.

1. Summary of Consolidated Financial Results
 (1) Financial Highlights
 Segment Information

Before correction

ORIX USA: Finance, investment and asset management in the Americas

	Three months ended June 30, 2020 (millions of yen)	Three months ended June 30, 2021 (millions of yen)	Change	
			Amount (millions of yen)	Percent (%)
Segment Profits	(585)	25,163	25,748	—

	As of March 31, 2021 (millions of yen)	As of June 30, 2021 (millions of yen)	Change	
			Amount (millions of yen)	Percent (%)
Segment Assets	1,220,081	<u>1,210,777</u>	<u>(9,304)</u>	(1)

Segment profits increased by ¥25,748 million to ¥25,163 million compared to the same period of the previous fiscal year. This increase was due to an increase in gains on investment securities and dividends resulting from the sales of investees, and the absence of provision for credit losses recorded in the same period of the previous fiscal year.

Segment assets decreased 1% to ¥1,210,777 million compared to the end of the previous fiscal year. This decrease was due to a decrease in investment in securities.

After correction

ORIX USA: Finance, investment and asset management in the Americas

	Three months ended June 30, 2020 (millions of yen)	Three months ended June 30, 2021 (millions of yen)	Change	
			Amount (millions of yen)	Percent (%)
Segment Profits	(585)	25,163	25,748	—

	As of March 31, 2021 (millions of yen)	As of June 30, 2021 (millions of yen)	Change	
			Amount (millions of yen)	Percent (%)
Segment Assets	1,220,081	<u>1,209,142</u>	<u>(10,939)</u>	(1)

Segment profits increased by ¥25,748 million to ¥25,163 million compared to the same period of the previous fiscal year. This increase was due to an increase in gains on investment securities and dividends resulting from the sales of investees, and the absence of provision for credit losses recorded in the same period of the previous fiscal year.

Segment assets decreased 1% to ¥1,209,142 million compared to the end of the previous fiscal year. This decrease was due to a decrease in investment in securities.

(2) Consolidated Financial Condition
Summary of Assets, Liabilities, Shareholders' Equity

Before correction

	As of March 31, 2021	As of June 30, 2021	Change	
			Amount	Percent
Total Assets (millions of yen)	13,563,082	13,581,966	18,884	0 %
(Segment Assets)	11,341,789	<u>11,311,084</u>	<u>(30,705)</u>	(0)%
Total Liabilities (millions of yen)	10,459,938	10,466,715	6,777	0 %
(Short-term and Long-term Debt)	4,724,102	4,775,489	51,387	1 %
(Deposits)	2,317,785	2,290,606	(27,179)	(1)%
Shareholders' Equity (millions of yen)	3,028,456	3,047,532	19,076	1 %
Shareholders' Equity Per Share (yen)	2,487.77	2,514.38	26.61	1 %

Note 1: Shareholders' Equity refers to ORIX Corporation Shareholders' Equity based on U.S. GAAP.

Note 2: Shareholders' Equity Per Share is calculated using total ORIX Corporation Shareholders' Equity.

Total assets remained flat at ¥13,581,966 million compared to the end of the previous fiscal year due to increases in other assets and cash and cash equivalents being offset by decreases in investment in securities, and trade notes, accounts and other receivable. In addition, segment assets remained flat at ¥11,311,084 million compared to the end of the previous fiscal year.

After correction

	As of March 31, 2021	As of June 30, 2021	Change	
			Amount	Percent
Total Assets (millions of yen)	13,563,082	13,581,966	18,884	0 %
(Segment Assets)	11,341,789	<u>11,309,449</u>	<u>(32,340)</u>	(0)%
Total Liabilities (millions of yen)	10,459,938	10,466,715	6,777	0 %
(Short-term and Long-term Debt)	4,724,102	4,775,489	51,387	1 %
(Deposits)	2,317,785	2,290,606	(27,179)	(1)%
Shareholders' Equity (millions of yen)	3,028,456	3,047,532	19,076	1 %
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Total assets remained flat at ¥13,581,966 million compared to the end of the previous fiscal year due to increases in other assets and cash and cash equivalents being offset by decreases in investment in securities, and trade notes, accounts and other receivable. In addition, segment assets remained flat at ¥11,309,449 million compared to the end of the previous fiscal year.

2. Financial Information
(7) Segment Information (Unaudited)
Segment Information by Sector

Before correction

(millions of yen)

	Three Months ended		Three Months ended		March	June
	June 30, 2020		June 30, 2021		31, 2021	30, 2021
	Segment Revenues	Segment Profits	Segment Revenues	Segment Profits	Segment Assets	Segment Assets
Corporate Financial Services and Maintenance						
Leasing	102,072	13,292	109,792	20,279	1,676,063	1,635,925
Real Estate	78,649	1,850	96,762	11,013	872,095	864,348
PE Investment and Concession	89,773	4,601	99,624	268	378,698	382,004
Environment and Energy	33,956	7,721	29,329	4,489	489,174	490,892
Insurance	117,072	18,255	109,181	15,489	1,959,521	1,951,533
Banking and Credit	20,664	11,903	22,826	12,759	2,690,627	2,702,780
Aircraft and Ships	7,547	7,584	8,463	(4,831)	601,762	593,642
ORIX USA	24,769	(585)	47,694	25,163	1,220,081	1,210,777
ORIX Europe	36,165	7,189	50,456	13,472	369,546	368,030
Asia and Australia	28,327	6,857	34,648	8,780	1,084,222	1,111,153
Segment Total	538,994	78,667	608,775	106,881	11,341,789	11,311,084
Difference between Segment Total and Consolidated Amounts	(1,353)	(11,036)	38	(6,825)	2,221,293	2,270,882
Consolidated Amounts	537,641	67,631	608,813	100,056	13,563,082	13,581,966

After correction

(millions of yen)

	Three Months ended		Three Months ended		March	June
	June 30, 2020		June 30, 2021		31, 2021	30, 2021
	Segment Revenues	Segment Profits	Segment Revenues	Segment Profits	Segment Assets	Segment Assets
Corporate Financial Services and Maintenance						
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ORIX USA	24,769	(585)	47,694	25,163	1,220,081	1,209,142
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Segment Total	538,994	78,667	608,775	106,881	11,341,789	11,309,449
Difference between Segment Total and Consolidated Amounts	(1,353)	(11,036)	38	(6,825)	2,221,293	2,272,517
Consolidated Amounts	537,641	67,631	608,813	100,056	13,563,082	13,581,966

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About ORIX:

ORIX Corporation (TSE: 8591; NYSE: IX) is a financial services group which provides innovative products and services to its customers by constantly pursuing new businesses.

Established in 1964, from its start in the leasing business, ORIX has advanced into neighboring fields and at present has expanded into lending, investment, life insurance, banking, asset management, automobile related, real estate and environment and energy related businesses. Since entering Hong Kong in 1971, ORIX has spread its businesses globally by establishing locations in 31 countries and regions across the world.

Going forward, ORIX intends to utilize its strengths and expertise, which generate new value, to establish an independent ORIX business model that continues to evolve perpetually. In this way, ORIX will engage in business activities that instill vitality in its companies and workforce, and thereby contribute to society. For more details, please visit our website: <https://www.orix.co.jp/grp/en/>

(As of March 31, 2021)

Caution Concerning Forward Looking Statements:

These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results that differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under “Risk Factors” in the Company’s annual report on Form 20-F filed with the United States Securities and Exchange Commission and under “(4) Risk Factors” of the “1. Summary of Consolidated Financial Results” of the “Consolidated Financial Results April 1, 2020 – March 31, 2021.”