

August 5, 2021

Quarterly Financial Summary
(For the first three months of the fiscal year ending March 31, 2022)
[Under Japanese GAAP]
(Consolidated)

Listed Company: Zeria Pharmaceutical Co., Ltd. (Stock Exchange: First Section of Tokyo Stock Exchange)
 Code Number: 4559 (URL: <https://www.zeria.co.jp/>)
 Representative: Mitsuhiro Ibe, Representative Director, President & COO
 Person in charge of reference: Tomoyuki Nishizawa, Director, Public Relations Division TEL (03) 3661-1039
 Scheduled date to submit the Quarterly Securities Report: August 10, 2021
 Scheduled date to commence dividend payments: –
 Preparation of supplementary documents to the quarterly financial results: None
 Holding of quarterly financial results presentation: None

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2021 through June 30, 2021)

(1) Consolidated Financial Results (cumulative)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended								
June 30, 2021	13,548	6.4	1,251	18.3	2,081	229.1	1,408	44.8
June 30, 2020	12,735	–	1,058	–	632	–	972	–

Note: Comprehensive income: For the three months ended June 30, 2021: 211 million yen [(86.1)%]

For the three months ended June 30, 2020: 1,519 million yen [–%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
June 30, 2021	30.91	–
June 30, 2020	21.02	–

Note: The Company has applied the “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29, March 31, 2020) and relevant revised ASBJ regulations from the start of the first quarter of the fiscal year ending March 31, 2022, and each figure for the three months ended June 30, 2020, is the figure after retrospectively applying the accounting standard and relevant revised ASBJ regulations. Consequently, the percentage of year-on-year change of each figure for the three months ended June 30, 2020, is not shown.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of				
June 30, 2021	123,110	54,912	44.5	1,207.44
March 31, 2021	121,860	56,152	45.9	1,225.09

Reference: Equity: As of June 30, 2021: 54,734 million yen As of March 31, 2021: 55,985 million yen

Note: The Company has applied the “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29, March 31, 2020) and relevant revised ASBJ regulations from the start of the first quarter of the fiscal year ending March 31, 2022, and each figure as of March 31, 2021, is the figure after retrospectively applying the accounting standard and relevant revised ASBJ regulations.

2. Dividends

	Annual dividends				
	First quarter	Second quarter	Third quarter	Year-end	Total
Year ended March 31, 2021	Yen –	Yen 17.00	Yen –	Yen 17.00	Yen 34.00
Year ending March 31, 2022	–				
Year ending March 31, 2022 (Forecast)		17.00	–	17.00	34.00

Note: Revision of the forecast of dividends most recently announced: None

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2022 (April 1, 2021 through March 31, 2022)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First six months	29,000	13.6	2,100	31.4	2,200	68.3	1,500	8.0	33.00
Full year	60,000	13.7	4,800	38.1	4,800	49.6	3,300	5.0	72.70

Note: Revision of the financial forecast most recently announced: None

Year-on-year changes and changes from the same period of the fiscal year are presented in comparison with figures from previous fiscal years after retrospective adjustments as retrospective adjustments were carried out due to changes in accounting policies.

* Notes

(1) Significant changes of subsidiaries during the three months ended June 30, 2021 (changes in specified subsidiaries resulting in changes in scope of consolidation): None

Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Application of special accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement of prior period financial statements after error corrections: None

(4) Number of shares issued (common shares)

1) Number of shares issued as of the end of the period (including treasury shares):

As of June 30, 2021: 53,119,190 shares As of March 31, 2021: 53,119,190 shares

2) Number of treasury shares as of the end of the period:

As of June 30, 2021: 7,788,464 shares As of March 31, 2021: 7,420,461 shares

3) Average number of shares during the period (cumulative from the beginning of the fiscal year):

For the three months ended June 30, 2021: 45,583,769 shares

For the three months ended June 30, 2020: 46,274,694 shares

* Quarterly Financial Summary Is Exempt from Quarterly Review Conducted by Certified Public Accountants or An Audit Corporation.

* Cautionary Statement with Respect to Appropriate Use of Financial Forecast and Other Special Matters

The description about the future including the projection in this document is based on information available to the Company at present and certain presumptions which the Company considers reasonable. Consequently, any descriptions herein do not constitute assurances regarding actual results by the Company. The actual results for future terms may differ from the information in this document due to various factors.