

# **SAKATA INX CORP.**

## **Supplemental Information for the Consolidated Financial Results for the 2<sup>nd</sup> Quarter ended June 30, 2021 (FY2021 2<sup>nd</sup> Quarter)**

**August 11, 2021**

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

# FY2021 2<sup>nd</sup> Quarter (Accumulated) Consolidated Financial Results Highlights

※FY2021 (Forecast) is the forecast of consolidated figures for full year announced today on August 11, 2021.

(Unit : million yen)

	FY2020 2Q	FY2021 2Q				FY2021 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	79,472	<b>88,676</b>	9,204	11.6	10.8	179,000
Operating income	3,181	<b>5,045</b>	1,863	58.6	58.4	9,000
Ordinary income	2,583	<b>5,852</b>	3,268	126.5	126.3	10,300
Net income attributable to owners of parent	1,497	<b>4,039</b>	2,541	169.7	169.3	7,300
Average rate (USD/YEN)	¥108.27	<b>¥107.69</b>				¥108.00

	FY2020 2Q	FY2021 2Q	FY2021 (Forecast)
Operating income margin	4.0 %	<b>5.7 %</b>	5.0 %
Ordinary income margin	3.3 %	<b>6.6 %</b>	5.8 %
Net income attributable to owners of parent margin	1.9 %	<b>4.6 %</b>	4.1 %
Earnings per share	¥25.65	<b>¥69.14</b>	¥124.94

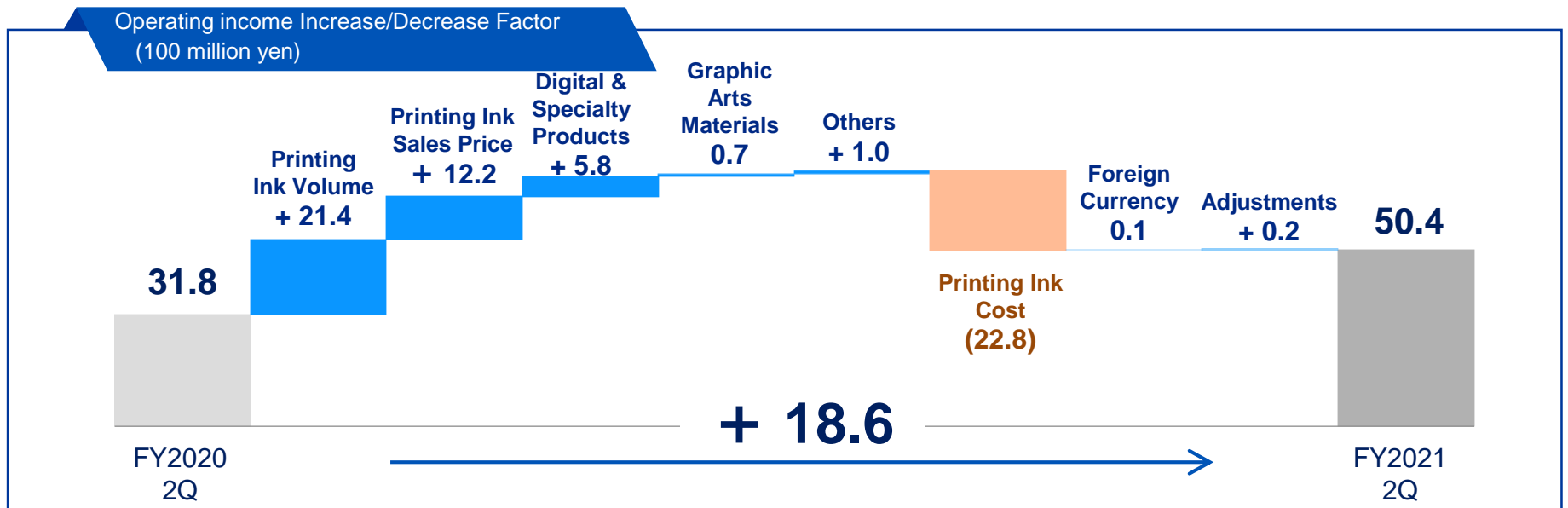
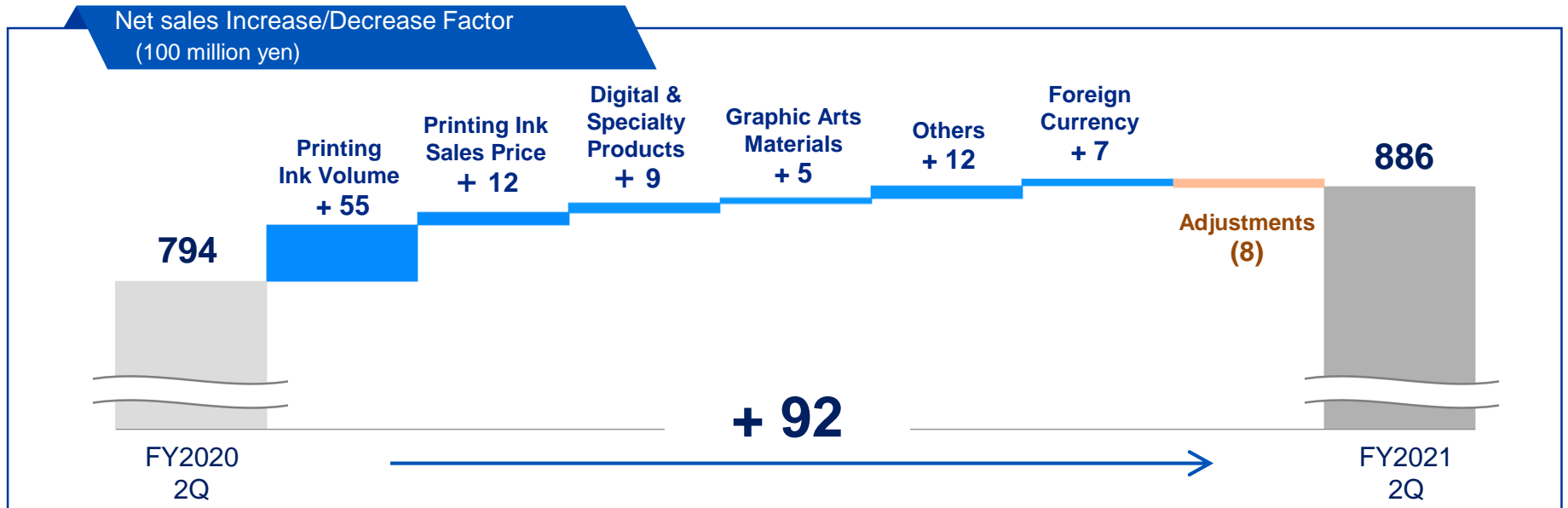
# FY2021 2<sup>nd</sup> Quarter (3 months & Accumulated) Net sales & Operating income by Reportable Segment

(Unit : million yen)

		FY2021 2Q (3 months)	FY2021 2Q (3 months)			FY2021 2Q	FY2021 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	11,649	<b>12,725</b>	9.2	9.2	23,802	<b>24,439</b>	2.7	2.7
	Printing inks (Asia)	7,492	<b>9,303</b>	24.2	18.5	15,365	<b>18,135</b>	18.0	16.0
	Printing inks (Americas)	12,041	<b>13,676</b>	13.6	11.3	24,868	<b>26,352</b>	6.0	7.1
	Printing inks (Europe)	2,393	<b>4,126</b>	72.4	58.0	5,146	<b>8,003</b>	55.5	46.1
	Digital & Specialty products	2,632	<b>3,408</b>	29.5	25.2	5,744	<b>6,754</b>	17.6	15.4
	Reportable Segment Total	36,209	<b>43,240</b>	19.4	16.2	74,927	<b>83,685</b>	11.7	10.8
	Other businesses	4,111	<b>4,794</b>	16.6	16.6	8,628	<b>9,861</b>	14.3	14.3
	Adjustments	(2,118)	<b>(2,582)</b>	-	-	(4,083)	<b>(4,871)</b>	-	-
	Total	38,202	<b>45,452</b>	19.0	16.0	79,472	<b>88,676</b>	11.6	10.8
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	225	<b>426</b>	89.1	89.1	503	<b>824</b>	63.9	63.9
	Printing inks (Asia)	340	<b>533</b>	56.8	48.1	861	<b>1,221</b>	41.9	39.5
	Printing inks (Americas)	696	<b>657</b>	(5.6)	(8.1)	1,481	<b>1,646</b>	11.1	13.4
	Printing inks (Europe)	(176)	<b>(9)</b>	-	-	(254)	<b>47</b>	-	-
	Digital & Specialty products	101	<b>499</b>	392.2	382.0	333	<b>927</b>	177.7	174.6
	Reportable Segment Total	1,187	<b>2,108</b>	77.6	72.2	2,924	<b>4,667</b>	59.6	59.3
	Other businesses	13	<b>74</b>	453.1	453.1	127	<b>224</b>	75.9	75.9
	Adjustments	72	<b>90</b>	-	-	129	<b>153</b>	-	-
	Total	1,273	<b>2,273</b>	78.5	73.4	3,181	<b>5,045</b>	58.6	58.4

※Segment Information for the year ended December, 2020 was restated due to a change of corporate expense allocation in 2021.

# FY2021 2<sup>nd</sup> Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor



# FY2021 2<sup>nd</sup> Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2020	As of June 30, 2021	Increase/ Decrease
Current assets	776	<b>859</b>	83
Non-current assets	676	<b>703</b>	27
Total assets	1,452	<b>1,562</b>	110
Current liabilities	423	<b>454</b>	31
Non-current liabilities	215	<b>218</b>	2
Total liabilities	638	<b>672</b>	33
Equity ※	763	<b>834</b>	71
Non-controlling interests	50	<b>55</b>	5
Total net assets	814	<b>890</b>	76
Total liabilities and net assets	1,452	<b>1,562</b>	110
Closing rate (USD/YEN)	¥103.50	<b>¥110.58</b>	

※ Equity = Total shareholders' equity +  
Total accumulated other comprehensive income

	As of December 31, 2020	As of June 30, 2021	Increase/ Decrease
Net assets per share	¥1,307.13	<b>¥1,428.42</b>	¥121.29

## Interest-bearing liabilities

(Unit : 100 million yen)

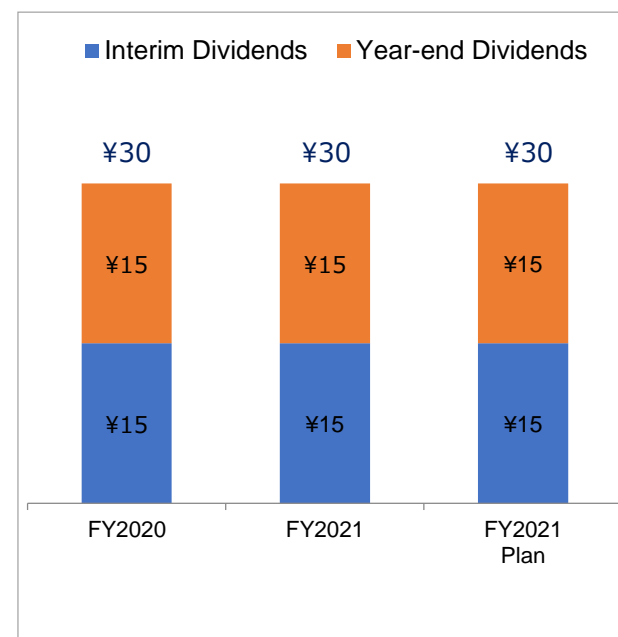
End of December 2020 183

**End of June 2021 180**

## Equity Ratio

End of December 2020 52.6 %

**End of June 2021 53.4 %**



# FY2021 Financial Forecast

※FY2021 (Forecast) is the forecast of consolidated figures for full year announced today on August 11, 2021

(Unit : million yen)

	FY2019	FY2020	FY2021 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	167,237	161,507	<b>179,000</b>	17,492	10.8
Operating income	6,225	7,212	<b>9,000</b>	1,787	24.8
Ordinary income	7,319	7,789	<b>10,300</b>	2,510	32.2
Net income attributable to owners of parent	4,114	5,275	<b>7,300</b>	2,024	38.4
Average rate (USD/YEN)	¥109.05	¥106.82	<b>¥108.00</b>		

	FY2019	FY2020	FY2021 (Forecast)
Operating income margin	3.7 %	4.5 %	<b>5.0 %</b>
Ordinary income margin	4.4 %	4.8 %	<b>5.8 %</b>
Net income attributable to owners of parent margin	2.5 %	3.3 %	<b>4.1 %</b>
Earnings per share	¥70.46	¥90.32	<b>¥124.94</b>

# SAKATA INX...

Visual Communication Technology



This material is also available on our website (“Financial Performance & Plan”  
> “Financial Statements” [<http://www.inx.co.jp/english/financial/statements/>]).