



Year ended December 31, 2021 Consolidated Financial Results for the 2nd Quarter [Japanese GAAP]

August 12, 2021

Company name W-SCOPE Corporation Listed stock exchanges Tokyo
 Stock code 6619 URL https://w-scope.co.jp/
 Representative (Title) President and Representative Director (Name) Choi Won-kun
 Contact person (Title) Director (Name) Ouchi Hideo (TEL) 03-5436-7155
 Scheduled date to file Quarterly Securities Report August 13, 2021 Scheduled date of commencement of dividend payment —
 Preparation of supplementary material : Yes
 on quarterly financial results
 Quarterly results briefing : Yes (For institutional investors and analysts)
 (Amounts are rounded down to the nearest million yen.)

Quarterly consolidated results for the 2nd quarter of

the fiscal year ending December 1, 2021 (January 1, 2021 to June 30, 2021)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes.)

	Sales		Operating income		Ordinary income		Attributable to owners of parent Quarterly net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2 nd Quarter of Fiscal 2021	12,686	83.3	△107	—	△598	—	△412	—
2 nd Quarter of Fiscal 2020	6,920	19.4	△1,799	—	△2,887	—	△2,685	—

(NOT Comprehensive Income) 2nd Quarter of Fiscal 2021 324 Millions of yen —%) 2nd Quarter of Fiscal 2020 △4,281 Millions of yen —%)
 E) Inclusive income

	Per share Net profit	Fully diluted Per share Net profit
2 nd Quarter of Fiscal 2021	Yen △8.35	Yen —
2 nd Quarter of Fiscal 2020	△73.85	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity Ratio
2 nd Quarter of Fiscal 2021	Millions of yen 74,986	Millions of yen 16,434	% 21.9
Year ended December 31, 2020	70,227	9,934	14.1

(Reference) Shareholders' equity 2nd Quarter of Fiscal 2021 16,403 Millions of yen Year ended December 31, 2020 9,901 Millions of yen

2. Dividend Status

	Dividend per share				
	End of first quarter	End of 2 nd quarter	End of 3 rd quarter	Term end	Total
Year ended December 31, 2020	Yen —	Yen 0.00	Yen —	Yen 0.00	Yen 0.00
Year ended December 31, 2021	—	0.00			
FY2021 (forecast)			—	0.00	0.00

(NOT Revisions to the most recently announced dividend forecasts : None)

Forecasts for the fiscal year ended December 31, 2021 (January 1, 2021 to December 31, 2021)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Attributable to owners of parent Net income		Per share Net income
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	28,000	51.5	3,500	—	1,000	—	1,000	—	22.06

(NOTE) Revisions to the consolidated forecasts most recently announced : None

※ Notes

(1) Changes of important subsidiaries during the period : None

(changes in specified subsidiaries resulting in change in scope of consolidation)

Newly added —Company (Company name) 、 Exclusion —Company (Company name)

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

① Changes in accounting policies caused by revision of accounting standards : None

② Changes in accounting policies other than (i) : None

③ Changes in accounting estimates : None

④ Restatement of revisions : None

(4) Number of shares of common stock outstanding

① Number of shares issued at the end of the period (including treasury stock)

2Q for the year ending December 31, 2021	54,456,600Shares	Year ended December 31, 2020	45,312,600Shares
② Number of treasury stock at the end of the period	302Shares	Year ended December 31, 2020	302Shares
③ Average number of shares during the period (quarterly consolidated cumulative period)	49,381,292Shares	FY12/20 2Q	36,369,298Shares

※ Quarterly financial results are not subject to quarterly review by certified public accountants or auditing firms.

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Cautionary Statement with Respect to Forward-Looking Statements)

The earnings forecasts and other forward-looking statements herein are based on information currently available to us and certain assumptions that we believe to be reasonable, and are not intended to guarantee the achievement of the forecasts. Actual results may differ materially from the forecast depending on a range of factors. Please refer to "1. Qualitative Information on Quarterly Financial Results, (1) Explanation of Operating Results" on page 2 of the attached materials for the assumptions for the forecasts and notes on the use of the forecasts.

(Method of Obtaining Supplementary Briefing Materials on Financial Results and Details of Financial Results Briefing Session)

We plan to hold a briefing for institutional investors and analysts on Friday, August 13, 2021. The video of this briefing and the financial results briefing materials to be used on the day will be posted on our website promptly after the briefing.