

[Translation]



August 16, 2021

Company Name : Marubeni Corporation
(URL <https://www.marubeni.com/en/>)
TSE Code : 8002
Listed : Tokyo
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Announcement of Closing of Financing through the Subordinated Commitment Loan Facility

Marubeni Corporation (hereinafter, “the Company”) hereby announces that, today, the Company has completed the closing of financing JPY 25 billion in total by withdrawing funds from a subordinated commitment loan facility for an aggregate principal amount of up to JPY 25 billion as noted in the announcement dated March 31, 2021. Rating agencies (Japan Credit Rating Agency, Ltd., Rating and Investment Information, Inc. and S&P Global Ratings Japan Inc.) regard 50% of the funds raised in the loan as equity for the purposes of their ratings.

In addition, today, the Company has made an optional repayment of a total of JPY 100 billion for the perpetual subordinated loan (Tranche A: JPY 100 billion) which the Company financed on August 16, 2016.

【Reference Material】

• March 31, 2021

Notice Regarding Execution of Subordinated Commitment Loan Facility

<https://www.marubeni.com/en/news/2021/release/20210331E.pdf>