

August 18, 2021

(Amendment) Notice of amendment of Dentsu Group H1 FY2021 Earnings Call Presentation

Dentsu Group Inc. updates with amendments to Dentsu Group H1 FY2021 Earnings Call Presentation, issued on August 11, 2021.

The parts amended reference page 46 in the earnings presentation, "Cash Flow", changes are underlined in red.

Before amendment

		(百万円) (JPY mn)		
		2021	2020	前年同期差
		1-6月	1-6月	Y o Y (%)
		Jan-Jun	Jan-Jun	
調整後営業利益	Underlying operating profit	63,103	32,130	+30,973
構造改革費用の支出額	Business transformation cost spend	(19,338)	(6,283)	(13,055)
非現金支出費用等の調整(*1)	Non-cash items adjustments(*1)	41,857	52,807	(10,950)
運転資本変動前の純営業活動によるキャッシュ・フロー(*1)	Cash flows from operating activities before adjusting changes in working capital and others(*1)	85,623	78,657	+6,966
運転資本の増減	Change in working capital	36,280	(64,635)	+100,915
純営業活動によるキャッシュ・フロー(*1)	Cash flows from operations(*1)	121,904	14,021	+107,883
利息の純額	Net interest (paid)	(7,283)	(8,001)	+718
配当金の受取額	Dividends received	1,838	2,006	(168)
法人所得税の支払額	Income taxes paid	(65,261)	(15,187)	(50,074)
営業活動によるキャッシュ・フロー(*1)	Net cash flows from operating activities(*1)	51,197	(7,160)	+58,357
固定資産の取得・売却の純額	Capital spend	19,438	(9,795)	+29,233
子会社の取得・売却の純額	Acquisitions and disposals	(4,483)	(8,654)	+4,171
非支配持分株主からの子会社持分取得・売却の純額	Purchase/sale of interests in subsidiary	(35,405)	(9,363)	(26,042)
有価証券の取得・売却の純額	Purchase/sale of securities	(905)	(4,416)	+3,511
その他の投資活動	Other investing activities	(1,100)	(780)	(320)
その他の財務活動(*2)	Other financing activities(*2)	(20,421)	(15,035)	(5,386)
グロス・キャッシュ・フロー	Gross cash flow	8,321	(55,203)	+63,524
配当金の支払額	Dividends paid	(8,156)	(14,783)	+6,627
自己株式の取得による支出	Share buybacks	(5)	(10,001)	+9,996
換算差額	Exchange rate movements	(17,005)	11,690	(28,695)
純有利子負債の増減額	Change in net debt	(16,845)	(68,297)	+51,452

After amendment

		(百万円) (JPY mn)		
		2021	2020	前年同期差
		1-6月	1-6月	Y o Y
		Jan-Jun	Jan-Jun	
調整後営業利益	Underlying operating profit	71,611	52,747	+18,864
構造改革費用の支出額	Business transformation cost spend	(19,338)	(6,283)	(13,055)
非現金支出費用等の調整(*1)	Non-cash items adjustments(*1)	20,267	17,766	+2,501
運転資本変動前の純営業活動によるキャッシュ・フロー(*1)	Cash flows from operating activities before adjusting changes in working capital and others(*1)	72,541	64,233	+8,308
運転資本の増減	Change in working capital	36,280	(64,635)	+100,915
純営業活動によるキャッシュ・フロー(*1)	Cash flows from operations(*1)	108,822	(403)	+109,225
利息の純額	Net interest (paid)	(7,283)	(8,001)	+718
配当金の受取額	Dividends received	1,838	2,006	(168)
法人所得税の支払額	Income taxes paid	(65,261)	(15,187)	(50,074)
営業活動によるキャッシュ・フロー(*1)	Net cash flows from operating activities(*1)	38,115	(21,584)	+59,699
固定資産の取得・売却の純額	Capital spend	19,438	(9,795)	+29,233
子会社の取得・売却の純額	Acquisitions and disposals	(4,483)	(8,654)	+4,171
非支配持分株主からの子会社持分取得・売却の純額	Purchase/sale of interests in subsidiary	(35,405)	(9,363)	(26,042)
有価証券の取得・売却の純額	Purchase/sale of securities	(905)	(4,416)	+3,511
その他の投資活動	Other investing activities	(1,100)	(780)	(320)
その他の財務活動(*2)	Other financing activities(*2)	(7,339)	(611)	(6,728)
グロス・キャッシュ・フロー	Gross cash flow	8,321	(55,203)	+63,524
配当金の支払額	Dividends paid	(8,156)	(14,783)	+6,627
自己株式の取得による支出	Share buybacks	(5)	(10,001)	+9,996
換算差額	Exchange rate movements	(17,005)	11,690	(28,695)
純有利子負債の増減額	Change in net debt	(16,845)	(68,297)	+51,452

The amended "Dentsu Group H1 FY2021 Earnings Call Presentation (H1 FY2021 Earnings Presentation)" can be referred from <https://www.group.dentsu.com/en/ir/>.

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