

Document and entity information

Jun 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-08-19
Company name	KITAGAWA SEIKI CO.,LTD.
Securities code	6327
URL	http://www.kitagawas-eiki.co.jp
Representative	
Title	代表取締役社長
Name	内田 雅敏
Inquiries	
Title	執行役員財務部長
Name	西田 圭司
Tel	0847-40-1200
Other	
Date of general shareholders' meeting (as planned)	2021-09-28
Dividend payable date (as planned)	2021-09-29
Annual securities report filing date (as planned)	2021-09-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(投資家・アナリスト)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-06-30

Business Results-Operating results

(in millions of yens)

	Jun 2021	Jun 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	4,819	4,266
% change	13.0	-21.1
Operating profit		
Operating profit	541	480
% change	12.5	-16.6
Ordinary profit		
Ordinary profit	546	480
% change	13.8	-13.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	492	326
% change	50.9	103.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	532	338
Change in comprehensive income	57.6	40.1
Other consolidated operating results		
Basic earnings per share (Yen)	68.22	42.65
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	23.1	17.6
Ordinary profit to total assets ratio (%)	8.3	6.7
Operating profit to net sales ratio (%)	11.2	11.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Jun 2021	Jun 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	5,853	7,343
Net assets	2,227	2,026
Capital adequacy ratio (%)	38.1	27.6
Net assets per share (Yen)	315.79	264.97
Note to consolidated financial positions		
Owner's equity	2,227	2,026
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jun 2021	Jun 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	221	728
Cash flows from investing activities	-21	-315
Cash flows from financing activities	-431	-474
Cash and equivalents, end of period	1,493	1,709
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Jun 2021

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jun 2022	Jun 2021	Jun 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		5.00	0.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		5.00	0.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		35	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		7.3	-
Forecast	7.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Jun 2022	Dec 2021
Forecasts		
Forecasts		
Title for forecasts	3 . 2022年6月期の連結業績予想(2021年7月1日~2022年6月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	5,000	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	-50.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	560	110
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	-70.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	550	100
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-72.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	460	80
Upper	-	-
Lower	-	-
% change		
Forecast	-6.6	-74.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	65.20	11.34
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jun 2021	Jun 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,649,600	7,649,600
Number of treasury stock at the end of fiscal year	594,889	1,838
Average number of shares	7,216,631	7,647,762
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jun 2021	Jun 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,626	4,037
% change	14.6	5.0
Operating profit		
Operating profit	514	455
% change	12.8	51.5
Ordinary profit		
Ordinary profit	519	457
% change	13.6	56.7

Profit		
Profit	471	820
% change	-42.5	929.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	65.34	107.29
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2021	Jun 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,569	7,082
Net assets	2,023	1,850
Capital adequacy ratio (%)	36.3	26.1
Net assets per share (Yen)	286.82	241.95
Note to non-consolidated financial positions		
Owner's equity	2,023	1,850
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jun 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jun 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.