



August 26, 2021

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.
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(Code No. 4063)
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**Notice Concerning Results of Repurchase of Shares
and Completion of Repurchase Transactions**

(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that, as to the repurchase of shares announced on August 17, 2021, (i) it has repurchased shares as described below, and (ii) the repurchase of shares based on the resolution of the meeting of the Board of Directors held on August 17, 2021 has been completed.

Results of Repurchase of Shares

- | | |
|---------------------------------------|--|
| (1) Share Type Purchased: | common shares of the Company |
| (2) Total Number of Shares Purchased: | 330,000 shares |
| (3) Total Share Purchase Amount: | 5,925,405,500 Japanese Yen |
| (4) Purchase Period: | August 18, 2021 to August 26, 2021
(transaction date) |
| (5) Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference:

**Contents of Resolution Concerning Repurchase of Shares (Board of Directors Meeting
Held on August 17, 2021)**

- | | |
|---|--|
| (1) Share Type for Purchases: | common shares of the Company |
| (2) Total Number of Shares to be Purchased: | 330,000 shares (maximum)
(0.08% of the total shares issued and outstanding,
excluding treasury shares) |
| (3) Total Share Purchase Amount: | 6.2 billion Japanese Yen (maximum) |
| (4) Purchase Period: | August 18, 2021 to September 14, 2021 |