

August 27, 2021

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

 Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

 Representative: Toru Abe,
President & Representative Director

 Inquiries: Nobuyoshi Sato,
Director & Investor Relations Department
Chief Manager

TEL: +81-3-6447-4870 (main)

Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) announces today that, concerning the borrowing of funds (the “Borrowings”) announced in the press release “Notice Concerning Borrowing of Funds” dated August 26, 2021, the interest rate of the fixed interest rate borrowing indicated as “To be determined” in that press release has been determined as described below.

1. Borrowing of Funds (Determination of Interest Rate)

Fixed Interest Rate Borrowing

Category	Lender	Borrowing amount (mm yen)	Interest rate	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Mizuho Bank, Ltd.	2,650	0.475%	August 31, 2021	Borrowing based on individual loan agreement, dated August 26, 2021. The lenders under the loan agreement are as indicated to the left of this table.	August 31, 2029	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Sumitomo Mitsui Banking Corporation	2,110						
	Sumitomo Mitsui Trust Bank, Limited	480						
	Mizuho Trust & Banking Co., Ltd.	200						
	Resona Bank, Limited.	300						
	The Norinchukin Bank	210						
Total		5,950	—	—	—	—	—	—



2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowings, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on July 26, 2021.

*Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>