

Translation

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August 31, 2021

To whom it may concern:

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Representative: Representative Director and CEO Yuta Tsuruoka
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Notice of Conclusion of Overdraft Agreement and Committed Credit Line Agreement

BASE, Inc. hereby announces the conclusion of an overdraft agreement and committed credit line agreement as detailed below.

I. Conclusion of overdraft agreement

1. Purpose of concluding the agreement

The agreement shall be concluded for the purpose of securing operating funds and further stabilizing the company's financial foundation as we look toward future business growth.

Accompanying the completion of the term of the current overdraft agreement of up to 3.5 billion yen concluded with Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., and Resona Bank, Limited, the conclusion of the new agreement shall be with five banks (in addition to the preceding three: MUFG Bank Ltd. and The Shoko Chukin Bank, Ltd.) with a total agreed maximum amount of 11 billion yen.

2. Agreement details

(1) Lender	Sumitomo Mitsui Banking Corporation	Mizuho Bank, Ltd.	MUFG Bank Ltd.
(2) Agreed maximum amount	5 billion yen	3 billion yen	2 billion yen
(3) Concluded	August 31, 2021		
(4) End of term	August 31, 2022		
(5) Collateral	No collateral or guarantee		

(1) Lender	Resona Bank, Limited	The Shoko Chukin Bank, Ltd.
(2) Agreed maximum amount	0.5 billion yen	0.5 billion yen
(3) Concluded	August 31, 2021	
(4) End of term	August 31, 2022	
(5) Collateral	No collateral or guarantee	

II. Conclusion of committed credit line agreement

1. Purpose of concluding the agreement

The agreement shall be concluded for the purpose of securing operating funds and further stabilizing the company's financial foundation as we look toward future business growth.

The conclusion of this agreement shall come into effect with the completion of the term of the current committed credit line agreement with an agreed maximum amount of 1 billion yen concluded with MUFG Bank Ltd.

2. Details of the agreement

(1) Lender	MUFG Bank Ltd.
(2) Agreed maximum amount	1 billion yen
(3) Concluded	August 31, 2021
(4) End of term	August 31, 2022
(5) Collateral	No collateral or guarantee

III. Outlook

These agreements will have little impact on business performance for the year ending December 2021.