



September 1, 2021

Company name Komatsu Ltd.
Name of Hiroyuki Ogawa, President and CEO
Representative (Code: First Section of TSE 6301)
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Announcement Regarding Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

Komatsu Ltd. (“Komatsu”) hereby announces that, in relation to the issuance of new shares as restricted stock compensation, which was resolved by the Board of Directors at its meeting held on July 16, 2021, the procedure for payment was completed today, as below. For details, please refer to “Announcement Regarding Issuance of New Shares as Restricted Stock Compensation” dated July 16, 2021.

Outline of the Issuance of New Shares

(1) Class and number of shares to be issued	258,190 shares of common stock of Komatsu
(2) Issue price	JPY 2,754.5 per share
(3) Total issue price of shares to be issued	JPY 711,184,355
(4) Allottees, number thereof and number of shares to be allotted	5 Directors of Komatsu (other than the Outside Directors): 51,440 shares in total 67 employees of Komatsu: 176,590 shares in total 8 Directors of subsidiaries of Komatsu: 21,710 shares in total 5 employees of subsidiaries of Komatsu: 8,450 shares in total
(5) Payment date	September 1, 2021

End