

Notice Regarding Purchase of Treasury Stock

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the “Company”) hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act.

1. Purchase period: From August 6, 2021 through August 31, 2021 (trade base)
2. Type of stock purchased: Common stock
3. Total number of stocks purchased: 288,300 shares
4. Total purchase cost: 1,999,822,000yen

(Reference)

1. Details of the purchase
 - (1) Type of stock to be purchased: Common stock
 - (2) Number of stocks to be purchased: 1.80 million shares (maximum limit)
Equivalent to 4.31% of the total shares issued
(excluding treasury stock)
 - (3) Total purchase cost: 10 billion yen (maximum limit)
 - (4) Purchase period: From August 6, 2021 through December 23, 2021
2. Shares purchased pursuant to the resolution of the Board of Directors meeting held on August 5, 2021 (as of August 31, 2021)
 - (1) Total number of stocks purchased: 288,300 shares
 - (2) Total purchase cost: 1,999,822,000 yen
3. Current treasury stock holdings as of July 30, 2021
 - Total shares issued (excluding treasury stock): 41,811,843 shares
 - Treasury stock: 3,288,157 shares*

*The number of treasury stock does not include 227,000 shares held by TOKYO OHKA Employee Shareholding Association Trust.

 - Total shares issued after cancellation: 42,600,000 shares

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For Contact: Corporate Communication Division
Tel. + 81-44-435-3000