

September 1, 2021

For Immediate Release

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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the interest rate for the loans to be executed on September 3, 2021 as announced in the press release “Notice Concerning Debt Financing” on August 18, 2021 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Borrowing period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Banking Corporation; Sumitomo Mitsui Trust Bank, Limited; MUFG Bank, Ltd.; Mizuho Bank, Ltd.; Development Bank of Japan Inc.; Mizuho Trust & Banking Co., Ltd.; Shinsei Bank, Limited; The Yamanashi Chuo Bank, Ltd.; Kansai Mirai Bank, Limited; Shinkin Central Bank; The Bank of Kyoto, Ltd.; The Yamaguchi Bank, Ltd.	10,500	0.56419% (Fixed)	10.0 years	September 3, 2021	August 29, 2031	Bullet repayment	Unsecured and non-guaranteed
	The Dai-ichi Life Insurance Company, Limited	1,000	0.800% (Fixed)	12.0 years	September 3, 2021	August 31, 2033		

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en>

Disclaimer: This announcement is prepared for the public disclosure of debt financing (determination of interest rate) of DHR and has not been prepared for the purpose of soliciting investment.