

September 3, 2021

Company Name: The Chiba Bank, Ltd.
Representative: Tsutomu Yonemoto, President
Stock Exchange Listing: Tokyo (code: 8331)
For Inquiries: Nobukazu Odaka, Executive Officer and General Manager of Corporate Planning Division

Announcement regarding the determination of terms and conditions for the issuance of the U.S. Dollar Denominated Senior Unsecured Bonds

The Chiba Bank, Ltd. hereby announces that it has determined the following terms and conditions for the issuance of U.S. Dollar Denominated Senior Unsecured Bonds which will be issued on September 8, 2021.

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| 1. Total amount of issue | USD 300 million |
| 2. Interest rate | 1.35% per annum |
| 3. Term | 5 years |
| 4. Issue Price | 99.812% of the denomination of each bond |
| 5. Listing | Singapore Exchange |
| 6. Rating | A1 (Moody's Japan K.K.) |

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