



September 2, 2021

To Whom it May Concern:

Company Name: Kanamic Network Co., Ltd.  
Representative: President & Representative  
Director, Takuma Yamamoto  
(Securities Code: 3939, TSE First Section)  
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**Monthly Update on Status of Exercise for the 3rd series Stock Acquisition Rights (Moving Strike Warrants)**

With regards to the 3<sup>rd</sup> series Stock Acquisition Rights (Moving Strike Warrants) (hereinafter referred to as “Rights”) issued by the Company (through third party allotment) on August 4, 2021, the Company reports the status of exercise for August 2021 as follows:

1. Monthly update on status of exercise

(1) Name of the Warrants	Kanamic Network Co., LTD 3rd series Stock Acquisition Rights
(2) Shares delivered during applicable month	0 Shares
(3) Number of Rights exercised during applicable month and ratio of exercised Rights to total Rights issued	0 Rights (0.00% of total Rights issued)
(4) Number of unexercised Rights as of 8/4/2021	48,000 Rights (4,800,000 Shares)
(5) Number of unexercised Rights as of the end of the applicable month	48,000 Rights (4,800,000 Shares)

2. Exercise during the applicable month

Exercise date	Shares delivered		Exercise Price (yen)	Total number of Rights exercised (Rights)
	New issues (shares)	Transferred treasury stock (shares)		
Aug 5	--	--	615.00	--
Aug 6	--	--	615.00	--
Aug 10	--	--	615.00	--
Aug 11	--	--	615.00	--
Aug 12	--	--	615.00	--
Aug 13	--	--	615.00	--
Aug 16	--	--	615.00	--

Aug 17	--	--	615.00	--
Aug 18	--	--	615.00	--
Aug 19	--	--	615.00	--
Aug 20	--	--	615.00	--
Aug 23	--	--	615.00	--
Aug 24	--	--	615.00	--
Aug 25	--	--	615.00	--
Aug 26	--	--	615.00	--
Aug 27	--	--	615.00	--
Aug 30	--	--	615.00	--
Aug 31	--	--	615.00	--

※ Shares outstanding as of the end of the month preceding the applicable month: 48,132,000 shares  
(of which, Treasury stock: 710,906 shares)

3. Status of Compliance with limitations on exercise in pursuant to Article 434 of the Tokyo Stock Exchange's "Securities Listing Regulations" and the Japan Securities Dealers Association's "Regulations concerning Handling of Allocation of New Shares to a Third Party"

① Cumulative number of shares delivered (shares)	② Shares outstanding as of the date of issuance of the Rights (shares)	③ Exercise ratio (①/②) (%) (subject to stipulated exercise limit)
0	48,132,000	0.00

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