<u>Issue of the 3rd Unsecured Subordinated Corporate Bond and the 4th Unsecured Subordinated Corporate Bond</u>

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 3rd unsecured subordinated corporate bond and its 4th unsecured subordinated corporate bond (collectively, the "Bonds").

Corporate Bond Corporate Bond					
1. Total amount of issue 2. Denomination per bond 3. Interest rate 4. Issue price 5. Redemption price 6. Term 7 years 7. Maturity date 8. Redemption 9. Interest payment dates 10. Offering period 10. Offering period 10. Offering period 10. Offerest 10.			The 3rd Unsecured Subordinated	The 4th Unsecured Subordinated	
1. issue JPY 450 billion JPY 50 billion 2. Denomination per bond 3. Interest rate 2.40% per annum 2.400% per annum 4. Issue price 100% of the denomination per bond 5. Redemption price 100% of the denomination per bond 6. Term 7 years 7 years 7. Maturity date September 29, 2028 September 15, 2028 The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the bookentry transfer institution. 9. Interest March 30 and September 30 of each year 10. Offering period September 13, 2021 to September 29, 2021 September 10, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan Offerees Mainly individual investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate			Corporate Bond	Corporate Bond	
2. per bond 3. Interest rate 4. Issue price 100% of the denomination per bond 5. Redemption price 6. Term 7. Maturity date 8. Redemption 9. Interest payment dates 10. Offering period 10. Offering period 10. Offeres 10. Off	1.		JPY 450 billion	JPY 50 billion	
4. Issue price 100% of the denomination per bond 5. Redemption price 100% of the denomination per bond 6. Term 7 years 7 years 7. Maturity date September 29, 2028 September 15, 2028 The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the bookentry transfer institution. 9. Interest payment dates Prom September 30 of each year Prom September 13, 2021 to September 29, 2021 10. Offering period September 30, 2021 September 10, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors Institutional investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	2.		JPY 1 million	JPY 100 million	
5. Redemption price 6. Term 7 years 7 years 7. Maturity date September 29, 2028 September 15, 2028 Redemption 8. Redemption 9. Interest payment dates payment dates are set up for the Bonds and no assets are specifically reserved to secure the Bonds. 10. Offerees Mainly individual investors 14. Collateral 15. Guarantee 16. Subordination 17. Maturity date September 29, 2028 September 15, 2028 17. Years 7 years 7 years 17. Years 7 years 18. September 15, 2028 18. September 15, 2028 19. March 30 and redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution. March 30 and September 30 of March 16 and September 16 of each year From September 13, 2021 to September 10, 2021 September 10, 2021 September 16, 2021 Institutional investors No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	3.	Interest rate	2.40% per annum	2.400% per annum	
6. Term 7 years 7 years 7. Maturity date September 29, 2028 September 15, 2028 Redemption The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the bookentry transfer institution. 9. Interest payment dates Prom September 30 of each year Prom September 13, 2021 to September 29, 2021 10. Offering period September 30, 2021 September 10, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors Institutional investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	4.	Issue price			
7. Maturity date 8. Redemption 8. Redemption 9. Interest payment dates 10. Offering period 11. Issue date of offering 12. Method of offering 13. Offerees 14. Collateral 15. Guarantee 7. Maturity date September 29, 2028 The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the bookentry transfer institution. March 30 and September 30 of each year From September 13, 2021 to September 10, 2021 September 10, 2021 September 16, 2021 Public offering in Japan Institutional investors No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	5.	•			
8. Redemption The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the bookentry transfer institution. 9. Interest payment dates 10. Offering period Trom September 13, 2021 to September 10, 2021 September 29, 2021 September 10, 2021 September 16, 2021 Public offering in Japan 13. Offerees Mainly individual investors Institutional investors No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	6.	Term	7 years	7 years	
8. Redemption The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the bookentry transfer institution. 9. Interest payment dates 10. Offering period Trom September 13, 2021 to September 10, 2021 September 29, 2021 September 10, 2021 September 16, 2021 Public offering in Japan 13. Offerees Mainly individual investors Institutional investors No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	7.	Maturity date	September 29, 2028	September 15, 2028	
day following the closing date, subject to requirements of the bookentry transfer institution. 9. Interest payment dates 10. Offering period 11. Issue date September 30, 2021 12. Method of offering 13. Offerees Mainly individual investors 14. Collateral 15. Guarantee None September 16, 20september 16, 20september 16, 20september 20, 20septe			·		
day following the closing date, subject to requirements of the book-entry transfer institution. 9.		Dadamak'an	· · · · · · · · · · · · · · · · · · ·		
entry transfer institution. 9. Interest payment dates each year each year 10. Offering period From September 13, 2021 to September 29, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors Institutional investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	δ.	Redemption	, ,		
9. payment dates each year each year 10. Offering period September 13, 2021 to September 29, 2021 September 10, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors Institutional investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate					
9. payment dates each year each year 10. Offering period September 13, 2021 to September 29, 2021 September 10, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors Institutional investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate		Interest	March 30 and September 30 of	March 16 and September 16 of	
10. Offering period From September 13, 2021 to September 10, 2021 11. Issue date September 30, 2021 September 16, 2021 12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors Institutional investors 14. Collateral None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	9.	payment dates	•	•	
12. Method of offering 13. Offerees Mainly individual investors Institutional investors 14. Collateral No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. 15. Guarantee None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	10.	Offering period	•	September 10, 2021	
12. of offering 13. Offerees Mainly individual investors No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. 15. Guarantee None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	11.	Issue date	September 30, 2021	September 16, 2021	
14. Collateral No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds. 15. Guarantee None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	12.		Public offering in Japan		
reserved to secure the Bonds. 15. Guarantee None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	13.	Offerees	Mainly individual investors	Institutional investors	
reserved to secure the Bonds. 15. Guarantee None Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	14.	Collateral	No collaterals are set up for the Bonds and no assets are specifically		
Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate			· · · · · · · · · · · · · · · · · · ·		
payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	15.	Guarantee	None		
payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate	16.	Subordination	Specific terms of subordination are defined concerning redemption and		
16. Subordination liquidation or files for bankruptcy, commencement of corporate					
reorganization proceedings or court led rehabilitation pursuant to			liquidation or files for bankruptcy, commencement of corporate		
reorganization proceedings or court-led renabilitation pursuant to			reorganization proceedings or court-led rehabilitation pursuant to		
Japanese law or any other jurisdiction's law.			Japanese law or any other jurisdiction's law.		
17. Covenants None	17.	Covenants	None		

18.	Underwriters	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. Nomura Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mito Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd.
		Securities Co., Ltd.	
19.	Trustee	Aozora Bank, Ltd.	_
20.	Fiscal agent	_	Mizuho Bank, Ltd.
21.	Credit rating	BBB+(Japan Credit Rating Agency, Ltd.)	
22.	Use of	Allocated to a part of the redemption of the domestic subordinated	
	proceeds	bonds that will reach the maturity in December 2021 and February 2022.	

Note:

This press release related to offerings of Japanese Yen-denominated Bonds (the "Bonds") that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.