

September 10, 2021
SoftBank Group Corp.

**Issue of the 3rd Unsecured Subordinated Corporate Bond and
the 4th Unsecured Subordinated Corporate Bond**

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 3rd unsecured subordinated corporate bond and its 4th unsecured subordinated corporate bond (collectively, the "Bonds").

	The 3rd Unsecured Subordinated Corporate Bond	The 4th Unsecured Subordinated Corporate Bond
1. Total amount of issue	JPY 450 billion	JPY 50 billion
2. Denomination per bond	JPY 1 million	JPY 100 million
3. Interest rate	2.40% per annum	2.400% per annum
4. Issue price	100% of the denomination per bond	
5. Redemption price	100% of the denomination per bond	
6. Term	7 years	7 years
7. Maturity date	September 29, 2028	September 15, 2028
8. Redemption	The Bonds will be redeemed in full upon maturity. The Bonds may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.	
9. Interest payment dates	March 30 and September 30 of each year	March 16 and September 16 of each year
10. Offering period	From September 13, 2021 to September 29, 2021	September 10, 2021
11. Issue date	September 30, 2021	September 16, 2021
12. Method of offering	Public offering in Japan	
13. Offerees	Mainly individual investors	Institutional investors
14. Collateral	No collaterals are set up for the Bonds and no assets are specifically reserved to secure the Bonds.	
15. Guarantee	None	
16. Subordination	Specific terms of subordination are defined concerning redemption and payment of interest of the Bonds in the event that SBG goes into liquidation or files for bankruptcy, commencement of corporate reorganization proceedings or court-led rehabilitation pursuant to Japanese law or any other jurisdiction's law.	
17. Covenants	None	

18. Underwriters	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. Nomura Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mito Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd.
19. Trustee	Aozora Bank, Ltd.	—
20. Fiscal agent	—	Mizuho Bank, Ltd.
21. Credit rating	BBB+ (Japan Credit Rating Agency, Ltd.)	
22. Use of proceeds	Allocated to a part of the redemption of the domestic subordinated bonds that will reach the maturity in December 2021 and February 2022.	

Note:

This press release related to offerings of Japanese Yen-denominated Bonds (the "Bonds") that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.