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September 10, 2021

*For Immediate Release*

Investment Corporation:  
AEON REIT Investment Corporation  
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Representative: Nobuaki Seki, Executive Director  
(Securities code: 3292)

Asset Manager:  
AEON Reit Management Co., Ltd.  
Representative: Nobuaki Seki, Representative Director and  
President

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Notice Concerning Determination of Number of New Investment Units  
to Be Issued Through Third-Party Allotment

AEON REIT Investment Corporation (“we” or the “Investment Corporation”) hereby announces that, in connection with the issuance of new investment units through third-party allotment with respect to which our board of directors adopted resolutions on August 2, 2021 and August 11, 2021, which also covered the issuance of new investment units through a primary offering and a secondary offering of investment units (secondary offering through over-allotment), we have received notice from the allottee to the effect that it will subscribe for all of the investment units to be issued, as follows:

- |   |   |
|---|---|
| (1) Number of new investment units to be issued       | 8,150 units   |
|   | (Number of investment units scheduled to be issued:<br>8,150 units) |
| (2) Total amount to be paid in<br>(total issue value) | 1,186,485,150 yen<br>(145,581 per unit yen)                         |
| (3) Subscription period<br>(subscription date)        | Monday, September 13, 2021  |
| (4) Payment date                                      | Tuesday, September 14, 2021   |
| (5) Allottee  | One of the Domestic Underwriters                                    |

Disclaimer: This press release has been prepared for the public disclosure of issuance of new investment units through third-party allotment of AEON REIT Investment Corporation and has not been prepared for the purpose of soliciting investment.

This press release does not constitute an offer of securities in the United States of America. The investment units have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”). The investment units may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The investment units referred to above will not be offered, publicly or otherwise, in the United States.

<Reference>

1. Our board of directors adopted resolutions on August 2, 2021 and August 11, 2021 related to the issuance of new investment units through third-party allotment, as well as the issuance of new investment units through a primary offering and a secondary offering of investment units (secondary offering through over-allotment).

For other details of the third-party allotment, please refer to the press releases entitled “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units”, released on August 2, 2021, and “Notice Concerning Determination of Price and Other Conditions with Regard to Issuance of New Investment Units and Secondary Offering of Investment Units”, released on August 11, 2021.

2. Change in the number of investment units issued and outstanding associated with the third-party allotment

Total number of investment units issued and outstanding as of September 10, 2021	2,036,317 units
Increase in the number of investment units through the third-party allotment	8,150 units
Total number of investment units issued and outstanding after the third-party allotment	2,044,467 units

3. Use of funds procured through the third-party allotment

The proceeds in the amount of 1,186,485,150 yen from the issuance of new investment units through the third-party allotment will be maintained as cash in hand, which will be used for funding future acquisition of Specified Assets (Note 1) or for repayment of borrowings.

(Notes)

1. Specified Assets mean the same as defined in the Article 2, Section 1 of Investment Trust and Investment Corporation Act.
2. The net proceeds from the offering will be deposited in a bank until the disbursement.

End

\* AEON REIT Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>

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