

For Immediate Release

REIT Issuer:

ORIX JREIT Inc. (TSE: 8954)
Teruo Ozaki
Executive Director

Asset Management Company:

ORIX Asset Management Corporation
Yoshitaka Kamemoto
President and CEO

Inquiries:

Shinji Yamana
Executive Officer and CFO
TEL: +81 3 5776 3323

ORIX JREIT Announces Applicable Interest Rates of the Debt Financing

TOKYO, September 16, 2021 — ORIX JREIT Inc. announces that the applicable interest rates of the debt financing, announced on September 15, 2021, were determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rates	Drawdown date	Maturity date	Remark
Sumitomo Mitsui Banking Corporation	1,500	0.278%	September 21, 2021	March 23, 2027	Un-secured, Non-guaranteed, Fixed rate
Mizuho Bank, Ltd.	650	0.350%	September 21, 2021	September 20, 2029	Un-secured, Non-guaranteed, Fixed rate
MUFG Bank, Ltd.	350	0.280%	September 21, 2021	September 20, 2029	Un-secured, Non-guaranteed, Fixed rate
Sumitomo Mitsui Trust Bank, Limited	900	0.486%	September 21, 2021	September 22, 2031	Un-secured, Non-guaranteed, Fixed rate

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.