



Company: Financial Products Group Co., Ltd.
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Notice of Entering into Committed Credit Line Agreements

Financial Products Group Co., Ltd. (FPG) announced that it has decided to enter into the Committed Credit Line Agreements detailed below on September 22, 2021.

1. Outline of the Agreements

FPG has decided to enter into the committed credit line agreements with financial institutions to allow for the flexible procurement of funds for its Leasing Fund Business as well as for the Real Estate Fractional Ownership Investment product in its Real Estate Fund Business.

- (1) Effective September 27, 2021, FPG will enter into a new committed credit line agreement arranged by Sumitomo Mitsui Banking Corporation as the arranger and Sumitomo Mitsui Trust Bank, Limited as the co-arranger for the period through September 29, 2022, for a funding facility of 10.36 billion yen to succeed the existing committed credit line agreement entered into in September 2020 which is to expire.
- (2) Effective September 30, 2021, FPG will enter into a new committed credit line agreement arranged by Mizuho Bank, Ltd. for the period through September 30, 2022, for a funding facility of 6.5 billion yen to succeed the existing committed credit line agreement entered into in September 2020 which is to expire.
- (3) Effective September 28, 2021, FPG will enter into a new committed credit line agreement arranged by The Bank of Yokohama, Ltd. for the period through September 30, 2022, for a funding facility of 2.65 billion yen to succeed the existing committed credit line agreement entered into in September 2020 which is to expire.
- (4) Effective September 27, 2021, FPG will enter into a new committed credit line agreement arranged by The Chiba Bank, Ltd. for the period through September 29, 2022, for a funding facility of 2.1 billion yen to succeed the existing committed credit line agreement entered into in September 2020 which is to expire.

The FPG Group will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facilities in the agreements as mentioned above.

2. Future prospects

There is no change to the financial results forecast for the fiscal year ending September 30, 2021, resulting from these agreements.