

September 24, 2021

For Immediate Release

## Investment Corporation:

Daiwa House REIT Investment Corporation  
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Toshiharu Asada, Executive Director  
(TSE Code: 8984)

## Asset Manager:

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Notice Concerning Determination of Number of Investment Units to be Issued in Issuance of  
New Investment Units through Third-Party Allotment

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that, with respect to the issuance of new investment units through third-party allotment, which was resolved, together with the issuance of new investment units through public offering and secondary offering of investment units (secondary offering through over-allotment), at meetings of the board of directors of DHR held on August 18, 2021 and August 25, 2021, DHR has received notice from the allottee to the effect that it will subscribe to all of the new investment units to be issued. The details are as follows.

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|--|---|
| (1) Number of investment units to be issued  | 9,000 units<br>(Number of investment units scheduled to be issued: 9,000 units) |
| (2) Total amount to be paid in (issue value) | ¥2,632,968,000<br>(¥292,552 per unit)   |
| (3) Subscription period (subscription date)  | Monday, September 27, 2021  |
| (4) Payment date                             | Tuesday, September 28, 2021   |
| (5) Allottee                                 | Nomura Securities Co., Ltd.   |

## &lt;Reference&gt;

1. The issuance of new investment units through third-party allotment was resolved at meetings of the board of directors of DHR held on August 18, 2021 and August 25, 2021, together with the issuance of new investment units through public offering and secondary offering of investment units (secondary offering through over-allotment).

For the content and other details of the subject third-party allotment, please refer to the press releases “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated August 18, 2021 and “Notice Concerning Determination of Prices and Other Conditions with Regard to Issuance of New Investment Units and Secondary Offering of Investment Units” dated August 25, 2021.

Disclaimer: This announcement is prepared for the public disclosure of the issuance of new investment units of DHR through third-party allotment and has not been prepared for the purpose of soliciting investment. This announcement does not constitute any offer of securities in the United States of America. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

2. Changes in total number of investment units outstanding associated with the third-party allotment

(1) Total number of investment units outstanding as of today	2,311,000 units
(2) Increase in number of investment units associated with the third-party allotment	9,000 units
(3) Total number of investment units outstanding after the third-party allotment	2,320,000 units

3. Use of the funds to be procured through the third-party allotment

Together with the net proceeds of ¥2,632,968,000 from the issue of new investment units through public offering which was resolved on the same day as the third-party allotment, net proceeds of ¥33,643,480,000 to be procured through the third-party allotment will be used to fund part of the anticipated acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations; same shall apply hereafter) listed in the press release “Notice Concerning Acquisition and Leasing of Trust Beneficiary Interests in Domestic Real Estate” dated August 18, 2021. If there are any funds remaining, such funds will be used to reserve as cash to fund part of acquisition of specified assets or fund part of the repayment of loans in the future.

(Note) The proceeds will be deposited with financial institutions until the funds are to be outlaid.

\* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>

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