

September 27, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer:
 GLP J-REIT
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 (Security Code: 3281)

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Establishment of Committed Credit Line and Uncommitted Credit Line

GLP J-REIT announces today that it executed a committed credit line agreement and an uncommitted credit line agreement as described below.

GLP J-REIT will continue to secure a flexible and stable means of fund procurement and aim to build a strong financial base.

1. Establishment of committed credit line

(1) Purpose of establishment

GLP JREIT decided to establish a committed line of credit totaling 15 billion yen to secure the essential funds in business continuity, including the repayment of existing loans (including J REIT Bonds) and the appropriation to repair costs in the event of a large scale disaster.

(2) Overview of agreement

Lenders	Maximum loan amount	Date of contract	Contract period	Collateral, Guarantee
Sumitomo Mitsui Banking Corporation	6.75 billion yen	Sep. 27, 2021	From Sep.30, 2021 to Sep. 30, 2023	Unsecured, non-guaranteed
Mizuho Bank, Ltd.	3.75 billion yen		From Sep. 30, 2021 to Sep. 30, 2022	
MUFG Bank, Ltd.	4.5 billion yen			

2. Establishment of uncommitted credit line

(1) Purpose of establishment

GLP J-REIT decided to establish an uncommitted line of credit totaling 40 billion yen to secure flexible financing for timely property acquisitions.

(2) Overview of agreement

Lenders	Maximum loan amount	Date of contract	Contract period	Collateral, Guarantee
Sumitomo Mitsui Banking Corporation	18 billion yen	Sep. 27, 2021	From Sep. 30, 2021 to Sep. 30, 2022	Unsecured, non-guaranteed
MUFG Bank, Ltd.	12 billion yen			
Mizuho Bank, Ltd.	10 billion yen			

3. Other matters necessary for investors' appropriate understanding/judgment of the concerned information

With respect to the risks associated with the establishment of the committed line agreement and the uncommitted line agreement, the content of "Investment Risks" stated in the securities registration statement submitted on June 25, 2021 has not changed.

*GLP J-REIT website address: <https://www.glpjreit.com/en/>