

Translation of Japanese Original

September 28, 2021

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Jiro Takeda, Executive Director
(Securities Code: 8972)

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Notice Concerning Debt Financing (Interest Rate Determination) (Series 188)

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Series 187 and 188)” dated September 14, 2021, one of the undecided matters was determined.

Please see below for the details, where the today’s decided matter is underlined.

1. Outline of Debt Financing

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral • Repayment Method
188-B	MUFG Bank, Ltd.	500 million yen	<u>0.25000%</u> (Fixed interest rate)	September 28, 2021	September 30, 2021	October 31, 2022	Unsecured, unguaranteed • Repayment of principal in full on maturity date

Note: The first interest payment is due at the end of December 2021, and on the last day of every 3 months thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

2. Other

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on July 29, 2021).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on September 28, 2021. However, no assurance or warranties are given for the completeness or accuracy of this English translation.