

For Immediate Release

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Notice Concerning Debt Financing (Determination of Interest Rate)

Daiwa House REIT Investment Corporation (“DHR”) hereby announces that the interest rate for the loans to be executed on October 1, 2021 as announced in the press release “Notice Concerning Debt Financing” on August 18, 2021 was determined today as follows.

1. Determination of interest rate

Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Borrowing period	Anticipated date of execution	Principal repayment date	Method of repayment	Collateral
Long-term	Sumitomo Mitsui Trust Bank, Limited; The Chiba Bank, Ltd.; The 77 Bank, Ltd.; Sumitomo Mitsui Banking Corporation; MUFG Bank, Ltd.; Mizuho Bank, Ltd.	3,000	0.28037% (Fixed)	4.5 years	October 1, 2021	March 31, 2026	Bullet repayment	Unsecured and non-guaranteed
	MUFG Bank, Ltd.; Mizuho Bank, Ltd.; The Norinchukin Bank; Sumitomo Mitsui Trust Bank, Limited; Sumitomo Mitsui Banking Corporation; Development Bank of Japan Inc.; Aozora Bank, Ltd.; Resona Bank, Limited; The Nishi-Nippon City Bank, Ltd.; The Keiyo Bank, Ltd.	10,500	0.37292% (Fixed)	7.0 years	October 1, 2021	September 29, 2028		

* DHR’s website: <https://www.daiwahouse-reit.co.jp/en/>