

September 29, 2021

To all concerned parties:

Investment Corporation

Japan Metropolitan Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

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Asset Management Company

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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing)” released on September 24, 2021.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate ^(Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Trust Bank, Limited	¥ 2,250 Million	7 years	Fixed	0.222%	October 1, 2021	Unsecured and unguaranteed, lump sum repayment	October 2, 2028
MUFG Bank, Ltd.	¥ 3,250 Million	7.5 years	Fixed	0.208%	October 1, 2021		March 30, 2029
	¥ 3,000 Million	10 years	Fixed	0.400%	October 1, 2021		September 30, 2031
The Norinchukin Bank	¥ 1,500 Million	10 years	Fixed	0.475%	October 1, 2021		September 30, 2031

(Note) Figures are rounded off to third decimal places.