

September 30, 2021

To all concerned parties:

Investment Corporation

Japan Metropolitan Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

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Asset Management Company

Mitsubishi Corp.-UBS Realty Inc.

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Notice Concerning Extension of Contract Period of Commitment Line

Japan Metropolitan Fund Investment Corporation (“JMF”) hereby announces that the contract period of the commitment line agreement (a long-term commitment line with a three-year contract period, a borrowing period of up to five years, and a maximum amount of 50 billion yen, hereinafter “Commitment Line 2”) announced in the news release titled “Lengthening of Contract Periods of Commitment Line Agreements” dated May 30, 2016, is extended today as outlined below.

1. Reason for Extension

Upon the arrival of the extension date of Commitment Line 2 that was set on September 30, 2020, JMF, for the purposes of securing a flexible and stable method of raising capital, decided to extend the contract period of the commitment line agreement until September 30, 2024. There is no change in the maximum amount.

2. Description of Commitment Line Agreement Subject to Extension

(1) Maximum amount	50 billion yen
(2) End date of existing contract	September 30, 2023
(3) Contract end date after extension	September 30, 2024
(4) Borrowing period	1 month to 5 years
(5) Form of contract	Syndication
(6) Lenders	MUFG Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, Mizuho Bank, Ltd.
(7) Collateral, guarantee	Unsecured, Unguaranteed
(8) Purpose of loan	Acquisition of properties, miscellaneous expenses associated with acquisitions, repair and renovation of existing properties, repayment of debt, redemption of investment corporation bonds, and returning of tenant leasehold and security deposits.

3. Status of Commitment Line Agreements after Extension

	Commitment Line 1	Commitment Line 2	Commitment Line 3
(1) Lender	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited Mizuho Bank, Ltd.	Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd.
(2) Maximum amount	¥ 10 billion	¥ 50 billion	¥ 15 billion
(3) Contract start date	June 1, 2021	October 1, 2021	August 19, 2021
(4) Contract end date	May 31, 2023	September 30, 2024	August 16, 2024

In order to establish a solid financial base, JMF has Commitment Line 1, Commitment Line 2 and Commitment Line 3 for a total maximum amount of 75 billion yen.