



To all concerned stakeholders,

Asteria Corporation  
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## Notice of Revisions to Consolidated Earnings Forecast

Asteria Corporation hereby announces that a meeting of the Board of Directors held on September 30, 2021, made a resolution to revise its Consolidated Earnings Forecast for the fiscal year ending March 31, 2022.

### 1. Revisions to Consolidated Earnings Forecast (fiscal year ending March 31, 2022)

	Net sales	Operating income	Income before income tax	Net income attributable to owners of the parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous forecast(A)	—	—	—	—	—
<b>Revised forecast(B)</b>	<b>2,900</b>	<b>1,000</b>	<b>1,000</b>	<b>850</b>	<b>51.61</b>
C h a n g e ( B - A )	—	—	—	—	
C h a n g e ( % )	—	—	—	—	
Reference: Results for FY2020 (Year ended March 31, 2021)	2,688	820	1,026	807	49.02

### 2. Reasons for the Revisions

Asteria Group's businesses consist of two reportable segments: the "Software Business segment" comprising the software business and design business, and the "Investment Business segment" focused on corporate investments. The Group had not disclosed its full-year earnings forecast for the year ending March 2022 due to difficulty in making reasonable predictions about the impact that the global COVID-19 pandemic could have on the Software Business segment, mainly the design business, and the potential effect of changes in valuations of companies which a subsidiary invests in on the Investment Business segment. Today, however, the Group announced its full-year earnings forecast by the original deadline based on assumptions and information currently available to the Group, among other factors.

Net sales will likely grow year over year (hereinafter YoY) thanks to the brisk performance of the software business centering on main product "ASTERIA Warp," despite the expectation that the pandemic would continue to hit the design business operating in the U.S. and Europe. Although the software business is expected to see higher expenses due to aggressive marketing efforts and workforce expansion, the investment business is likely to contribute to the growth of operating income, which is expected to result in an YoY increase in operating income.

\* The earnings forecast mentioned above is based on the information currently available to the Group and certain reasonable assumptions, among other factors. A variety of factors may cause actual performance to be materially different from the forecast.