

## Document and entity information

Aug 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-10-04
Company name	NAGAILEBEN Co.,Ltd.
Securities code	7447
URL	https://www.nagaileben.co.jp/
Representative	
Title	代表取締役社長
Name	澤登 一郎
Inquiries	
Title	取締役管理本部長
Name	山村 浩之
Tel	03-5289-8200
Other	
Date of general shareholders' meeting (as planned)	2021-11-25
Dividend payable date (as planned)	2021-11-26
Annual securities report filing date (as planned)	2021-11-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(証券アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-08-31

## Business Results-Operating results

(in millions of yens)

	Aug 2021	Aug 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,563	17,066
% change	2.9	1.7
Operating profit		
Operating profit	5,212	4,937
% change	5.6	0.4
Ordinary profit		
Ordinary profit	5,306	5,031
% change	5.5	0.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,647	3,474
% change	5.0	0.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,863	3,409
Change in comprehensive income	13.3	1.6
Other consolidated operating results		
Basic earnings per share (Yen)	111.00	105.47
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.9	8.7
Ordinary profit to total assets ratio (%)	11.6	11.3
Operating profit to net sales ratio (%)	29.7	28.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Aug 2021	Aug 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	46,428	44,931
Net assets	42,029	40,121
Capital adequacy ratio (%)	90.5	89.3
Net assets per share (Yen)	1,278.84	1,221.00
Note to consolidated financial positions		
Owner's equity	42,029	40,121
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Aug 2021	Aug 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,448	3,634
Cash flows from investing activities	-3,255	575
Cash flows from financing activities	-1,971	-3,026
Cash and equivalents, end of period	5,679	6,446
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

	Aug 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### Dividends

(in millions of yens)

	Aug 2022	Aug 2021	Aug 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,971	1,971
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		54.1	56.9
Forecast	56.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.8	5.0
Note to dividends			
Note to dividends			
Annual		-	

### Forecasts

(in millions of yens)

	Aug 2022	Feb 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年8月期の連結業績予想(2021年9月1日~2022年8月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	17,700	7,719
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-4.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	5,013	1,950
Upper	-	-
Lower	-	-
% change		
Forecast	-3.8	-14.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,090	1,992
Upper	-	-
Lower	-	-
% change		
Forecast	-4.1	-14.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,500	1,370
Upper	-	-
Lower	-	-
% change		
Forecast	-4.0	-14.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.52	41.70
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	当社は、2022年8月期の期首より「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を適用予定であり、上記業績予想は当該基準等を適用の上、作成しております。	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Aug 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2021

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Aug 2021

Aug 2020

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

38,236,000

38,236,000

Number of treasury stock at the end of fiscal year

5,370,425

5,376,686

Average number of shares

32,863,311

32,937,552

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Aug 2021

Aug 2020

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

17,552

17,061

% change

2.9

1.7

Operating profit

Operating profit

5,025

4,782

% change

5.1

-0.2

Ordinary profit		
Ordinary profit	5,180	4,924
% change	5.2	-0.3
Profit		
Profit	3,583	3,415
% change	4.9	-0.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	109.06	103.71
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2021	Aug 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	42,852	41,451
Net assets	39,001	37,161
Capital adequacy ratio (%)	91.0	89.6
Net assets per share (Yen)	1,186.70	1,130.91
Note to non-consolidated financial positions		
Owner's equity	39,001	37,161
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Aug 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2022	Feb 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2022年 8 月期の個別業績予想 (2021年 9 月 1 日 ~ 2022年 8 月 31 日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	17,700	7,719
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-4.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,944	1,967
Upper	-	-

Lower	-	-
% change		
Forecast	-4.5	-14.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	3,423	1,368
Upper	-	-
Lower	-	-
% change		
Forecast	-4.5	-14.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	104.17	41.65
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.