



[Translation]

October 14, 2021

To whom it may concern,

Company name: SUMCO Corporation
Representative: Mayuki Hashimoto, Representative Director
CEO & Chairman of the Board
(Code: 3436, TSE First Section)
Contact: Hiroshi Shibuya, Executive Officer
General Manager of Public Relations & IR Department
(Tel: +81-3-5444-3915)

Announcement Regarding Determination of the Number of Shares to be Issued

SUMCO Corporation (the “Company”) hereby announces that in connection with the issuance of its new shares through a public offering which was resolved at the meeting of the board of directors held on September 30, 2021, the number of new shares to be issued pursuant to the exercise of the option to acquire additional newly issued shares of common stock of the Company granted to the International Underwriters in the International Offering has been determined as described below.

The number of shares to be issued pursuant to the exercise of the option by the International Underwriters in the International Offering: 7,826,000 shares

<Reference>

1. Issuance of new shares through a public offering
60,000,000 shares of common stock of the Company, being the aggregate of (i) through (iii) described below:
 - (i) 10,800,000 shares of common stock of the Company, issued for purchase and underwriting by the Japanese Underwriters in the Japanese Offering;
 - (ii) 41,374,000 shares of common stock of the Company, issued for purchase and underwriting by the International Underwriters in the International Offering; and
 - (iii) 7,826,000 shares of common stock of the Company to be issued pursuant to the exercise of the option to acquire additional newly issued shares of common stock of the Company granted to the International Underwriters in the International Offering.

2. Change in the total number of issued shares as a result of this issuance of new shares through a public offering

Total number of issued shares at present	290,175,139 shares
(as of September 30, 2021):	

Note: This press release has been prepared for the purpose of publicly announcing the Company’s issuance of new shares, and not for the purpose of soliciting investment within or outside Japan. Please be sure to review the Japanese language prospectus and amendments thereto (if any) prepared by the Company prior to investing, and make any investment at your own responsibility and discretion.

This press release does not constitute an offer or sale of securities in the United States. The shares of common stock of the Company (the “securities”) have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. With respect to the issuance of new shares, the securities will not be registered in the United States.

Increase in the number of shares as a result of the issuance of new shares through a public offering:	60,000,000 shares
Total number of issued shares after the issuance of new shares through a public offering:	350,175,139 shares

3. Use of proceeds procured

Of the estimated amount of total proceeds of 119,742,200,000 yen from the Japanese Offering and the International Offering, (i) 78.6 billion yen will be applied to the capital investment related to a new plant and utility equipment at our main manufacturing site in Japan (Imari, Saga Prefecture) by the end of December 2023 and (ii) the remainder will be applied to the capital investment for manufacturing equipment for 300 mm leading-edge silicon wafers in such new plants by the end of December 2024.

The proceeds mentioned above are planned to be invested in highly safe financial instruments, etc. until they are actually applied to the capital investment.

For more details, please refer to the “Announcement Regarding Issuance of New Shares” dated September 30, 2021.

End

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