

FOR IMMEDIATE RELEASE

Issuer of REIT securities:

1-17-10, Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc. (SLR)

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(Securities Code: 2979)

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Notice Concerning Debt Financing (Decision on Lender and Interest Rate)

SOSiLA Logistics REIT, Inc. (“SLR”) announces today that it decided on the lender and interest rate based on individual loan agreements concluded in connection with debt financing (the “Borrowings”) announced in the Notice Concerning Debt Financing dated October 15, 2021.

1. Details of the Borrowings

Category	Lender	Borrowing amount (million yen)	Interest rate	Borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Short-term	<u>Sumitomo Mitsui Banking Corporation</u>	270 (Note 1)	Base interest rate + 0.15% (Note 2) (Note 3)	October 20, 2021	SLR will conclude individual loan agreements with lenders stated left on October 18, 2021.	October 20, 2022	Paid in full upon maturity	Unsecured and non-guaranteed
Long-term	<u>Sumitomo Mitsui Banking Corporation</u>	5,250	<u>0.59753%</u> (Note 4)			November 30, 2029		
	<u>The Hachijuni Bank, Ltd.</u>							
	<u>The Juyo Bank, Ltd.</u>							
	<u>The Gunma Bank, Ltd.</u>							
	<u>The 77 Bank, Ltd.</u>							
Total		5,520						

(Note 1) The amount corresponds to borrowings based on the amount of consumption tax for the buildings stated in purchase agreements for assets scheduled for acquisition (defined in 2. Reason for the Borrowings below).

(Note 2) The first interest payment date is November 30, 2021. The subsequent interest payment dates are the last days of respective months and the repayment date.

(Note 3) The base interest rate is the one-month Japanese yen Tokyo Interbank Offered Rate (TIBOR) for the concerned interest period announced by the JBA TIBOR Administration. Information on the JBA Japanese yen TIBOR is available at the Administration’s official website. <https://www.jbatibor.or.jp/>

(Note 4) The first interest payment date is November 30, 2021. The subsequent interest payment dates are the last days of February, May, August and November, and the repayment date.

2. Reason for the Borrowings

The Borrowings will be allocated to the payment of a portion of the acquisition costs and related expenses for assets scheduled for acquisition stated in the Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interest released on September 27, 2021.

3. State of Outstanding Loans, etc. after Execution of the Borrowings

(Unit: million yen)

	Before the Borrowings	After the Borrowings	Changes
Short-term borrowings	2,100	2,370	+270
Long-term borrowings	37,100	42,350	+5,250
Total borrowings	39,200	44,720	+5,520
Investment corporation bonds	-	-	-
Total borrowings and investment corporation bonds	39,200	44,720	+5,520

4. Other Matters

Risks associated with the Borrowings are as stated in 3. Investment Risks, 2. Information Supplementary to Reference Documents, II Reference Information, in the Securities Registration Statement submitted on August 20, 2021.

* SOSiLA website: <https://sosila-reit.co.jp/en/>