

October 27, 2021

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**Notice Regarding the Revision of the Consolidated Financial Results Forecast
 for the Fiscal Year Ended September 30, 2021**

Financial Products Group Co., Ltd. (FPG) announces that we have revised its consolidated financial results forecast for the fiscal year ended September 30, 2021, announced on July 30, 2021.

1. Revision of the consolidated financial results forecast for the fiscal year ended September 30, 2021
 (October 1, 2020 to September 30, 2021)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	14,700	5,300	5,000	3,100	36.31 yen
Revised forecast (B)	14,924	5,233	5,148	2,946	34.51 yen
Change (B-A)	224	△66	148	△153	
Rate of change (%)	1.5	△1.2	3.0	△4.9	
(Reference) Results for the fiscal year ended September 30, 2020	12,708	1,879	1,719	1,136	12.98 yen

2. Reason for the revision

The business performance for the fiscal year ended September 30, 2021, had progressed at a level that exceeded the previously forecast, such as the net sales were expected to exceed the previously forecast. However, FPG has decided to record a loss on valuation of operational investment securities of JPY 393 million on the cost of sales, as announced in the “Notice of Recording of Loss on Valuation of Operational Investment Securities” released today. As a result, the profits/losses at each stage are expected to downward by the same amount.

The year-end dividend forecast for the fiscal year ended September 30, 2021, remains unchanged from the 18.50 yen per share announced on July 30, 2021.

(Note) The above forecasts are based on the information available at the time of this announcement. The actual results may differ from the forecasts depending on various factors.