

October 28, 2021

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.
 Representative: Suguru Miyake, President and
 Representative Director
 (Stock exchange code: 2127, TSE First Section)
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Announcement of (Upward) Revision of Financial Forecasts

Nihon M&A Center Holdings Inc. (the “Company”) today revised both consolidated financial forecasts for the first half of this fiscal year ending March 31, 2022 announced on July 30, 2021 and for the full year of the same announced on April 30, 2021 as follows.

- (1) Revision of the consolidated financial forecasts for the first half of this fiscal year ending March 31, 2022 (April 1, 2021 to September 30, 2021)

	Sales	Operating Profit	Ordinary Profit	Net Profit attributable to owners of parent	Net Profit per share
	¥mn	¥mn	¥mn	¥mn	¥
Previous forecasts	20,000	10,000	10,000	7,000	21.18
Revised forecasts	23,630	11,800	11,790	7,990	24.17
Increase in absolute value	3,630	1,800	1,790	990	
% increase	18.2	18.0	17.9	14.1	
(note) Results for H1 of the previous fiscal year	18,781	9,775	9,768	6,763	20.65

- (2) Revision of the consolidated financial forecasts for the full fiscal year ending March 31, 2022 (April 1, 2021 to March 31, 2022)

	Sales	Operating Profit	Ordinary Profit	Net Profit attributable to owners of parent	Net Profit per share
	¥mn	¥mn	¥mn	¥mn	¥
Original forecasts	37,500	17,200	17,200	12,040	36.43
Revised forecasts	39,000	18,000	18,000	12,600	38.12
Increase in absolute value	1,500	800	800	560	
% increase	4.0	4.7	4.7	4.7	
(note) Results for the previous full fiscal year	36,130	16,408	16,540	11,415	34.70

(3) Reason for the revision

On April 25, 2021, we celebrated our 30th anniversary and positioned the current 31st fiscal year as the "First Year of our Second Foundation Phase." Under the slogan "Exceed 30," all of our Group (the "Group") employees worked together to further develop our business and expand the scope of our business.

In the first quarter (April 1 - June 30, 2021) there was a strong trend in transactions completed, which was sustained in the second quarter (July 1 – September 30), as a result of which we estimate there to have been a record number of transactions in this six month period, and we are making an upward revision to the consolidated results forecasts released on July 30, 2021 for the first half of the year and to the consolidated results forecasts released on April 30, 2021 for the full year to March 2022.

(NOTE)

The above forecasts are based on currently available information and may differ from actual results.