

The arrangement of Water Bond issued by Asian Development Bank

On 21st October 2021, Asian Development Bank (“ADB”), rated Aaa/AAA/AAA by Moody’s/S&P/Fitch, launched an AUD 30 million 10-year Water Bond (“the bond”). Daiwa Capital Markets Singapore Limited acted as a sole lead manager for this issuance. The bond was sold to Mitsui Sumitomo Aioi Life Insurance Company, Limited, a subsidiary of MS&AD Insurance Group Holdings, Inc.

ADB is celebrating 55 years of development partnership in the region. From 31 members at its establishment in 1966, ADB has grown to encompass 68 members— 49 from the region, with 19 outside. ADB is committed to achieving a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty. It assists its members and partners by providing loans, technical assistance, grants, and equity investments to promote social and economic development. ADB’s Water bonds support projects under the Water Financing Program and highlight ADB’s efforts to address water and sanitation security needs in Asia and the Pacific, including water supply, sanitation, water resources management, and water-related disasters.

Daiwa Securities Group established the SDGs Promotion Committee in 2018, incorporating the perspective of SDGs into the foundation of our management strategy, and has endeavored to provide products and services contributing to the realization of a sustainable society.

In May 2021, we formulated the management vision "Vision 2030", aiming to realize the SDGs by creating a sustainable capital cycle with the core concept of "From savings to SDGs".

The underwriting of the Bond is one of our ongoing efforts to contribute to the creation of a sustainable and prosperous society.

Summary terms of the bond

Issuer	Asian Development Bank
Issue Amount	AUD 30 million
Maturity	10 years (due on 21 st Oct 2031)
Coupon	1.80%
Lead Manager	Daiwa Capital Markets Singapore Limited

End

(Reference) Daiwa Securities Group's SDGs initiatives :

https://www.daiwa-grp.jp/english/sdgs/?cid=ad_eir_ensdgspress