

Document and entity information

| | Mar 2022 | Sep 2021 |
|--|------------|----------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2021-10-28 |
| Company name | | Systema Corporation |
| Securities code | | 2317 |
| URL | | https://www.systema.co.jp/ |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 三浦 賢治 |
| Inquiries | | |
| Title | | 常務取締役 |
| Name | | 甲斐 隆文 |
| Tel | | 03-6367-3840 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2021-11-09 |
| Dividend payable date (as planned) | | 2021-12-07 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (機関投資家・アナリスト向け) |
| Note to fraction processing method | | (百万円未満切捨て) |
| Stock exchange listings | | |
| Tokyo | | |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2022-03-31 | |
| Quarterly period | | 2 |

Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2021 | Sep 2020 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 30,876 | 29,304 |
| % change | 5.4 | -6.7 |
| Operating profit | | |
| Operating profit | 3,858 | 3,683 |
| % change | 4.8 | -10.4 |
| Ordinary profit | | |
| Ordinary profit | 3,738 | 3,723 |
| % change | 0.4 | -6.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,518 | 2,511 |
| % change | 0.3 | -6.3 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,513 | 2,479 |
| Change in comprehensive income | 1.4 | -4.0 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 26.01 | 25.93 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | - |

Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2021 | Mar 2021 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 38,817 | 38,886 |
| Net assets | 27,545 | 25,996 |
| Capital adequacy ratio (%) | 70.0 | 65.9 |
| Net assets per share (Yen) | 280.64 | 264.68 |
| Note to consolidated financial positions | | |
| Owner's equity | 27,178 | 25,632 |
| Note to financial positions | - | - |

Business Results-Note to quarterly business results

| | Sep 2021 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Mar 2022 | Sep 2021 | Mar 2021 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |

| | | |
|--|-------|-------|
| Result | - | - |
| Second quarter | | |
| Result | 10.00 | 10.00 |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 10.00 |
| Forecast | 2.50 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 20.00 |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | true | |
| Note to dividends | | |
| Note to dividends | | |

Annual

2021年10月28日開催の取締役会において、2021年12月1日を効力発生日として、普通株式1株につき4株の割合をもって株式分割を行うことを決議いたしました。2022年3月期（予想）の1株当たりの期末配当金は、当該株式分割を考慮した額を記載しております。年間の配当予想につきましては、株式分割の実施により単純合計ができないため表示しておりません。なお、当該株式分割を考慮しない場合の2022年3月期（予想）の1株当たりの年間配当金は、20円（中間配当10円、期末配当10円）となります。詳細については、本日（2021年10月28日）公表の「株式分割および株式分割に伴う定款の一部変更ならびに配当予想の修正に関するお知らせ」をご覧ください。

Quarterly Forecasts

(in millions of yens)

Mar 2022

| | |
|--------------------------------------|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3 . 2022年3月期の連結業績予想（2021年4月1日～2022年3月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |

| | |
|--|--------|
| Net sales | |
| Forecast | 66,100 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.6 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 8,300 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 3.7 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 8,004 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 6.6 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 5,371 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.0 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 13.86 |
| Upper | - |
| Lower | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |
| Note to consolidated forecasts | |

Note to forecasts

2022年3月期（予想）の1株当たり当期純利益については、「2. 配当の状況」に注記した株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の2022年3月期（予想）の1株当たり当期純利益は、55.46円となります。

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

| | |
|--|---|
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | |
|--|----------|
| | Sep 2021 |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Sep 2021 |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | | | |
|--|-------------|-------------|------------|
| | Sep 2021 | Mar 2021 | Sep 2020 |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 112,720,000 | 112,720,000 | |
| Number of treasury stock at the end of fiscal year | 15,872,172 | 15,876,339 | |
| Average number of shares | 96,844,864 | | 96,842,224 |
| Note to number of issued and outstanding shares (common stock) | | | |

Note to number of issued and outstanding shares (common stock)

(注)当社は株式報酬制度を導入しており、普通株式の期末自己株式数および期中平均株式数を算出する上で、自己株式数に、「取締役向け株式交付信託」および「執行役員向け株式交付信託」の信託財産として株式会社日本カストディ銀行(信託口)が保有する当社株式を含めております。なお、2022年3月期2Qおよび2021年3月期の期末自己株式数に含まれる当該信託が保有する自己株式の期末自己株式数は404,300株および408,500株であり、2022年3月期2Qおよび2021年3月期2Qの期中平均株式数の計算において控除した当該信託が保有する自己株式の期中平均株式数は407,283株および409,234株であります。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.