



For immediate release

Real Estate Investment Trust Securities Issuer:
ITOCHU Advance Logistics Investment Corporation
3-6-5 Kojimachi, Chiyoda-ku, Tokyo, Japan
Representative: Junichi Shoji, Executive Director
(Securities Code: 3493)

Asset Management Company:
ITOCHU REIT Management Co., Ltd.
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Notice Concerning Filing of Shelf Registration Statement for Issuance of Investment Corporation Bonds

ITOCHU Advance Logistics Investment Corporation (“IAL”) hereby announces that it filed today a shelf registration statement for issuing investment corporation bonds, as follows:

1. Overview of the Filed Shelf Registration Statement

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| (1) Amount to be issued | : | JPY 20 billion |
| (2) Subject of Shelf Registration | : | Investment corporation bonds (excluding short-term investment corporation bonds) |
| (3) Filing date | : | October 29, 2021 |
| (4) Planned period of issuance | : | Two years from the effective date of the shelf registration under the shelf registration statement (i.e., from November 8, 2021 to November 7, 2023) |
| (5) Use of proceeds | : | Acquisition of specific assets, debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposit, payment of repairs and maintenance expenses, working capital, etc. |

End

IAL’s corporate website: <https://www.ial-reit.com/en/>