



October 28, 2021

To all concerned parties

Listed company name ROHM Co., Ltd.
 Company Isao Matsumoto, President, Chief
 Representative Executive Officer
 (Code: 6963)
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Notice of Differences between Initial Forecast and Actual Business Results

ROHM has announced differences between the forecast data of consolidated business results for the first six months of the fiscal year ending March 31, 2022 announced on May 10, 2021 and the actual data announced today.

1. Differences between initial forecast and actual data of consolidated business results for the first six months of the fiscal year ending March 31, 2022 (From April 1, 2021 to September 30, 2021).

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	(Millions of yen) 210,000	(Millions of yen) 31,000	(Millions of yen) 29,000	(Millions of yen) 20,500	Yen 208.90
Actual (B)	222,657	34,513	37,863	30,802	313.87
Difference in amount (B-A)	12,657	3,513	8,863	10,302	—
Difference in percent (%)	6.0	11.3	30.6	50.3	—
(Reference) Results for the first six months of the year ended March 31, 2021	168,049	12,687	11,799	12,527	127.36

2. Factors for the differences

During the first six months of the fiscal year ending March 31, 2022, sales to the automotive electronics market were generally in line with expectations, but demand from the consumer product market, including home appliances and office equipment, was stronger than expected due to changes in lifestyles, such as staying home and teleworking as a measure against infections. In addition, sales to the industrial equipment market increased more than expected due to the continued recovery of the electronics market. As a result of the above, sales exceeded the forecast as of May 10, 2021.

Operating profit exceeded our initial forecast because marginal profit increased due to sales increase, foreign exchange rate was better than expected due to depreciation of the yen, and also depreciation and R&D were less than the forecast.

Ordinary profit significantly exceeded the initial forecast due to occurrence of foreign exchange gains because foreign exchange rate at the end of period was better than expected due to the depreciation of the yen.

In addition, there was no significant difference in extraordinary income and loss from the initial forecast. With regard to income taxes, while taxable income increased due to the significant increase in ordinary profit, taxable income was reduced because double taxation paid in the past was eliminated during this current fiscal year, therefore, the tax rate was lower than expected. As a result, profit attributable to owners of parent exceeded the initial forecast mainly due to increase in ordinary profit.

<Foreign exchange rate of the first six months of the fiscal year ending March 31, 2022> (yen/US\$)

Forecast: 105.82yen

Actual: average 110.18yen / at end of the period 111.92yen