



November 4, 2021

Consolidated Financial and Business Data for the First Half ended September 30, 2021 (IFRS)

(From April 1 to September 30, 2021)

NIKON CORPORATION

1. Revenue, Operating Profit, Profit before income Taxes, Profit Attributable to Owners of the Parent (Billions of Yen)

		2021/3			2022/3				
		2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 5)	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
Corporate Total	Revenue	110.9	175.6	451.2	140.8	273.0	275.0	520.0	535.0
	Operating Profit	-26.1	-46.6	-56.2	12.2	32.1	25.0	27.0	34.0
	Profit before income taxes	-19.6	-38.8	-45.3	14.8	35.9	27.0	30.0	39.0
	Profit attributable to owners of the parent	-18.0	-31.5	-34.4	10.6	26.4	20.0	22.0	29.0
Imaging Products Business	Revenue	39.2	64.3	150.2	39.2	89.2	85.0	170.0	175.0
	Operating Profit	-19.5	-27.8	-36.3	3.3	12.5	10.0	12.0	15.0
Precision Equipment Business	Revenue	44.2	63.8	184.7	67.4	119.2	130.0	210.0	217.0
	Operating Profit	-1.7	-7.4	-0.6	11.1	21.7	18.0	19.0	23.0
Healthcare Business	Revenue	15.4	25.7	62.8	17.2	33.0	30.0	70.0	70.0
	Operating Profit	0.1	-2.3	-3.0	0.5	0.9	0.0	1.0	2.0
Components Business	Revenue	5.8	10.4	25.7	9.0	16.7	15.0	35.0	38.0
	Operating Profit	-0.6	-0.9	0.1	1.3	3.4	3.0	8.0	8.5
Industrial Metrology and Others	Revenue	6.3	11.2	27.6	7.9	14.6	15.0	35.0	35.0
	Operating Profit	-1.4	-0.5	-1.2	-0.6	-1.6	0.0	3.0	1.5
Corporate profit(loss) non-attributable to any reportable segments		-2.8	-7.4	-15.0	-3.5	-5.0	-6.0	-16.0	-16.0

- Amounts in this statement are rounded down to the hundred million of yen.
- "Corporate profit (loss) non-attributable to any reportable segments" includes elimination of intersegment transactions.
- The "Components Business" is newly established as a reportable segment from FY2022/3.
- The Production Subsidiaries company which had belonged to "Imaging Products Business", "Precision Equipment Business" and "Components Business" have been transferred to "Industrial Metrology and others" and has been applied retroactively to FY2021/3.

2. Exchange Rate(Yen)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 5)	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
US\$	106	107	106	110	110	105	105	107
Euro	124	121	124	130	131	125	125	128

3. Unit Sales of Nikon Digital Imaging Products (Thousand Units)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 5)	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
Digital camera—Interchangeable Lens Type	240	380	840	170	390	/	750	750
Interchangeable Lens	390	610	1,350	270	660	/	1,300	1,300
Compact DSC	70	120	260	60	130	/	250	200

4. Unit Sales of Nikon Lithography Systems (One Unit)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 5)	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
FPD Lithography Systems	5	5	29	17	30	/	45	46
Semiconductor Lithography Systems	4	6	16	1	1	/	13	12
Refurbished Products	2	3	11	8	9	/	15	20
Total	6	9	27	9	10	/	28	32

5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 5)	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
5G/6G	1	1	11	10	16	/	30	30
7G/8G	0	0	4	0	1	/	1	1
10.5G	4	4	14	7	13	/	14	15

6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit) * Including refurbished

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 5)	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
i-line	0	1	10	6	6	/	11	16
KrF	1	2	4	2	3	/	7	8
ArF	3	4	7	0	0	/	4	4
ArF imm.	2	2	6	1	1	/	6	4

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

		2021/3		2022/3	2022/3	
		1st Half	Total	1st Half	Total Forecast (Aug. 5)	Total Forecast (Nov. 4)
Corporate Total	Capital Expenditures	14.0	30.5	26.0	37.0	37.0
	Depreciation & Amortization	14.7	28.0	12.1	25.0	25.0
	R&D Expenditures	29.1	59.9	28.5	62.0	62.0
Imaging Products Business	Capital Expenditures	2.1	6.7	2.3	-	-
	Depreciation & Amortization	3.4	5.5	1.4	-	-
	R&D Expenditures	8.7	16.9	6.6	16.0	16.0
Precision Equipment Business	Capital Expenditures	3.3	7.7	3.1	-	-
	Depreciation & Amortization	2.0	4.4	1.8	-	-
	R&D Expenditures	11.8	25.8	14.0	28.0	28.0
Healthcare Business	Capital Expenditures	0.9	2.5	3.0	-	-
	Depreciation & Amortization	2.2	4.5	2.0	-	-
	R&D Expenditures	2.7	5.8	2.7	6.0	6.0
Components Business	Capital Expenditures	1.3	2.9	3.2	-	-
	Depreciation & Amortization	1.1	2.5	1.1	-	-
	R&D Expenditures	1.5	3.0	1.1	3.0	3.0
Industrial Metrology and Others	Capital Expenditures	2.1	3.4	3.0	-	-
	Depreciation & Amortization	2.5	3.9	2.5	-	-
	R&D Expenditures	0.7	1.5	0.7	2.0	2.0
Undistributed Corporate Divisions	Capital Expenditures	4.0	7.1	11.1	-	-
	Depreciation & Amortization	3.4	7.0	3.0	-	-
	R&D Expenditures	3.7	7.0	3.4	7.0	7.0

● Including intangible fixed assets.

● The Semiconductor Related Equipment Business, which had belonged to "Industrial Metrology and Others", have been transferred to "Precision Equipment Business" and has been applied retroactively to FY2020/3.

8. Cash Dividends (yen: interim / year-end)

17/3		18/3		19/3		20/3		21/3		2022/3	
12.0	4.0	14.0	22.0	30.0	30.0	30.0	10.0	10.0	10.0	20.0	20.0 (New est.)