

**Consolidated Financial Results**  
**for the Six Months Ended September 30, 2021**  
**[Japanese GAAP]**



November 5, 2021

Company name: Nichireki Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 5011  
 URL: <https://www.nichireki.co.jp/english/>  
 Representative: Manabu Obata, President and Representative Director  
 Contact: Takeshi Goto, Executive Officer and General Manager of Finance and Accounting Department  
 Phone: +81-3-3265-1511  
 Scheduled date of filing quarterly securities report: November 9, 2021  
 Scheduled date of commencing dividend payments: -  
 Availability of supplementary briefing material on quarterly financial results: Available  
 Schedule of quarterly financial results briefing session: Scheduled

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Six Months Ended September 30, 2021 (April 1, 2021 to September 30, 2021)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent company	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2021	32,416	-	2,779	(4.6)	2,947	(9.2)	2,002	(5.2)
September 30, 2020	28,555	4.9	2,915	128.2	3,246	133.8	2,111	-

(Note) Comprehensive income: Six months ended September 30, 2021: ¥2,292 million [(1.8)%]  
 Six months ended September 30, 2020: ¥2,333 million (-%)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2021	65.54	-
September 30, 2020	73.66	-

(Note) As the Company has implemented the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020) and such since the beginning of the first quarter of the consolidated fiscal year, the figures presented for the six months ended September 30, 2021, are those after the implementation of the said standard and such. Changes in net sales from the previous corresponding period are not presented.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2021	81,105	63,566	78.4
As of March 31, 2021	82,732	62,010	74.9

(Reference) Equity: As of September 30, 2021: ¥63,566 million  
 As of March 31, 2021: ¥61,997 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2021	-	-	-	38.00	38.00
Fiscal year ending March 31, 2022	-	-			
Fiscal year ending March 31, 2022 (Forecast)			-	40.00	40.00

(Note) Revision to the dividends forecast announced most recently: No

## 3. Forecasts of Consolidated Financial Results in the Fiscal Year Ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent company		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	78,000	-	8,000	(12.5)	8,200	(14.4)	5,300	(16.6)	173.50

(Note) Revision to the financial results forecast announced most recently: No

(Note) As the Company has implemented the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020) and such since the beginning of the first quarter of the consolidated fiscal year, forecasts of consolidated financial results shown above are those after the implementation of the said standard and such. Changes in net sales from the previous corresponding period are not presented.

### \* Notes:

(1) Changes in significant subsidiaries during the six months ended September 30, 2021 (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of September 30, 2021: 31,685,955 shares

As of March 31, 2021: 31,685,955 shares

2) Total number of treasury shares at the end of the period:

As of September 30, 2021: 1,117,297 shares

As of March 31, 2021: 1,414,587 shares

3) Average number of shares during the period (cumulative from the beginning of the fiscal year):

Six months ended September 30, 2021: 30,548,297 shares

Six months ended September 30, 2020: 28,671,563 shares

\* These quarterly consolidated financial results are outside the scope of quarterly review by certified public accountants or audit firms.

\* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

(How to obtain the supplementary briefing material on quarterly financial results)

The Company will hold the quarterly financial results briefing session for institutional investors and analysts on Tuesday, November 30, 2021. Materials for the briefing session will be posted on the Company's website after the briefing session.