

November 5, 2021

## Consolidated Financial Results (Japanese Accounting Standards) for the Six Months Ended September 30, 2021 (Q2 FY2021)

Company name: House Foods Group Inc.  
 Stock exchange listing: Tokyo Stock Exchange  
 Stock code: 2810  
 URL: <https://housefoods-group.com>  
 Representative: Hiroshi Urakami, President  
 Contact: Nobuhide Nakagawa, General Manager, Public & Investors Relations Division  
 Tel. +81-3-5211-6039

Scheduled date for filing of securities report: November 12, 2021  
 Scheduled date of commencement of dividend payment: December 6, 2021  
 Supplementary documents for quarterly results: Yes  
 Quarterly results briefing: Yes (for analysts and institutional investors)

(Amounts of less than one million yen are rounded to the nearest million yen.)

### 1. Consolidated Financial Results for the Six Months Ended September 30, 2021 (April 1, 2021 – September 30, 2021)

#### (1) Consolidated Results of Operations (Accumulated Total)

(Percentages show year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended								
September 30, 2021	124,127	0.4	9,032	(8.8)	10,336	16.9	7,211	625.2
September 30, 2020	123,685	–	9,906	–	8,838	–	994	–

(Note) Comprehensive income: 9,766 million yen (–%) for the six months ended September 30, 2021  
 74 million yen (–%) for the six months ended September 30, 2020

	Profit per share (basic)	Profit per share (diluted)
	Yen	Yen
Six months ended		
September 30, 2021	72.00	–
September 30, 2020	9.87	–

(Note) The Company has applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), effective from beginning of the first quarter of the fiscal year and the figures for the six months ended September 30, 2020 are figures after retrospective application of the standard and guidance. Therefore, year-on-year changes are not shown.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Six months ended				
September 30, 2021	369,697	290,088	70.5	2,615.78
Year ended				
March 31, 2021	369,335	286,883	69.8	2,559.12

(Reference) Shareholders' equity: As of September 30, 2021: 260,804 million yen  
 As of March 31, 2021: 257,825 million yen

(Note) The Company has applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), effective from beginning of the first quarter of the fiscal year and the figures for the year ended March 31, 2021 are figures after retrospective application of the standard and guidance.

### 2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2021	–	23.00	–	23.00	46.00
Year ending March 31, 2022	–	23.00			
Year ending March 31, 2022 (forecasts)			–	23.00	46.00

(Note) Revisions to dividend forecasts published most recently: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2022 (April 1, 2021 – March 31, 2022)

(Percentage figures represent the changes from the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending March 31, 2022	256,000	2.4	20,000	3.0	22,200	11.9	14,700	68.0	147.19

(Note) Revisions to financial forecasts published most recently: Yes

\* Notes

(1) Changes of important subsidiaries during the period

(changes of specific subsidiaries in accordance with changes in the scope of consolidation): None

(2) Application of particular accounts procedures to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and changes or restatement of accounting estimates

(i) Changes in accounting policies caused by revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(Note) Please refer to “2. Quarterly Consolidated Financial Statements and Key Notes (4) Notes to Quarterly Consolidated Financial Statements (Changes in Accounting Policies)” on page 13 of the Accompanying Materials for details.

(4) Number of shares outstanding (common shares):

(i) Number of shares outstanding at end of period (including treasury shares)

As of September 30, 2021: 100,750,620 shares

As of March 31, 2021: 100,750,620 shares

(ii) Number of treasury shares at end of period

As of September 30, 2021: 1,046,536 shares

As of March 31, 2021: 2,816 shares

(iii) Average number of shares outstanding during the term

Six months ended September 30, 2021: 100,154,885 shares

Six months ended September 30, 2020: 100,748,979 shares

\* Quarterly consolidated financial results are not subject to a quarterly review by certified public accountants or audit corporations.

\* Explanations and other special notes concerning the appropriate use of business results forecasts

- The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.

- For other matters related to the forecasts, please refer to “(3) Information on the Future Outlook, Including Consolidated Business Results Forecasts” under “1. Qualitative Information on Results for the First Half Ended September 30, 2021” on page 6 of the accompanying materials.