

Document and entity information

Sep 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-11-08
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	66770
URL	http://www.sk-el.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-09-30
Representative	
Title	代表取締役社長
Name	石田 昌徳
Inquiries	
Title	取締役
Name	向田 泰久
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2021-12-17
Dividend payable date (as planned)	2021-12-20
Annual securities report filing date (as planned)	2021-12-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2021	Sep 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,440	19,104
% change	7.0	-25.9
EBITDA		
EBITDA	4,733	4,183
% change	13.2	-52.5
Operating profit		
Operating profit	1,664	-659
% change	-	-
Ordinary profit		
Ordinary profit	1,371	-708
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,072	-971
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,100	-564
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	102.24	-92.67
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.6	-4.3
Ordinary profit to total assets ratio (%)	4.2	-2.2
Operating profit to net sales ratio (%)	8.1	-3.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		(注)EBITDAは、営業利益 + 減価償却費と しています。

Business Results-Financial positions

(in millions of yens)

	Sep 2021	Sep 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	32,884	31,778
Net assets	24,379	22,385
Capital adequacy ratio (%)	74.1	70.4
Net assets per share (Yen)	2,324.40	2,134.25
Note to consolidated financial positions		
Owner's equity	24,379	22,385
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Sep 2021	Sep 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,664	1,991
Cash flows from investing activities	-4,297	-3,393
Cash flows from financing activities	-1,224	3,312

Cash and equivalents, end of period	8,843	10,331
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2022	Sep 2021	Sep 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	10.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	10.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		211	105
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.7	-
Forecast	21.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.9	0.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Sep 2022	Mar 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年9月期の連結業績予想（2021年10月1日～2022年9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	22,000	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	17.6
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	4,700	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	-0.7	12.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,600	600
Upper	-	-
Lower	-	-
% change		
Forecast	-3.9	64.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,600	600
Upper	-	-
Lower	-	-
% change		
Forecast	16.7	300.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,100	400
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	396.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	104.88	38.14
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2021	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2021	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates	true	
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)当連結会計年度より減価償却方法の変更を行っており、「会計方針の変更を会計上の見積りの変更と区別することが困難な場合」に該当しております。詳細は、添付資料11ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Sep 2021	Sep 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	879,782	879,782
Average number of shares	10,488,618	10,487,169

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2021	Sep 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	15,131	13,732
% change	10.2	-34.1
EBITDA		
EBITDA	2,558	1,379
% change	85.5	-77.6
Operating profit		
Operating profit	980	-1,478
% change	-	-
Ordinary profit		
Ordinary profit	1,460	-915
% change	-	-
Profit		
Profit	1,163	-1,052
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	110.92	-100.37
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2021	Sep 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,579	26,428
Net assets	18,736	17,555
Capital adequacy ratio (%)	70.5	66.4
Net assets per share (Yen)	1,786.32	1,673.73
Note to non-consolidated financial positions		
Owner's equity	18,736	17,555
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Sep 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2022	Mar 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2022年9月期の個別業績予想（2021年10月1日～2022年9月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	15,700	7,400
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	13.5
Upper	-	-
Lower	-	-
EBITDA		
EBITDA		
Forecast	2,650	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	21.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	750	250
Upper	-	-
Lower	-	-
% change		
Forecast	-23.5	82.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	950	450
Upper	-	-
Lower	-	-
% change		
Forecast	-34.9	-1.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	700	350
Upper	-	-
Lower	-	-
% change		
Forecast	-39.8	7.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	66.74	33.37
Upper	-	-
Lower	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.