

Summary of Business Results for the First Quarter Ended September 30, 2021 [Japan GAAP] (Consolidated)

November 9, 2021

Company THE MONOGATARI CORPORATION
 Stock Code 3097 URL: <http://www.monogatari.co.jp/>
 Representative Hisayuki Kato, President and Representative Director
 Contact Tsuyoshi Tsudera, Director, Managing Executive Officer, In charge of Finance & Growth Strategy Section
 Expected date of filing of quarterly report: November 12, 2021
 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the three months ended September 2021 (July 1, 2021 through September 30, 2021)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Sep. 2021	15,730	-5.3	-32	-	1,323	-25.9	816	-35.8
Three months ended Sep. 2020	16,621	5.1	1,723	67.3	1,788	80.5	1,273	98.7

(Note) Comprehensive income

Three months ended September 2021: 821 million yen (-33.4%)

Three months ended September 2020: 1,234 million yen (97.5%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Sep. 2021	67.65	66.95
Three months ended Sep. 2020	105.64	105.36

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, "Net income per share" and "Diluted net income per share" have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Sep. 2021	46,461	20,195	42.7
As of Jun. 2021	47,752	19,961	41.0

(Reference) Shareholders' equity

As of September 2021: 19,849 million yen

As of June 2021: 19,615 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Jun. 2021	-	50.00	-	35.00	-
Year ending Jun. 2022	-				
Year ending Jun. 2022 (forecast)		30.00	-	35.00	65.00

(Note) 1. Revisions to dividend forecast for the current quarter: None

2. The Company conducted a 2-for-1 stock split as of March 1, 2021. As for the dividends at the end of the second quarter of the fiscal year ended June 2021, the Company presents the actual amount before the stock split.

3. Forecast of consolidated business results for the fiscal year ending June 2022

(July 1, 2021 through June 30, 2022) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Dec. 2021	37,345	8.3	2,125	-33.1	2,802	-22.2	1,747	-28.5	144.86
Year ending Jun. 2022	78,037	21.8	4,798	87.7	5,500	28.9	3,376	23.7	279.85

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of September 2021 12,070,442 shares

As of June 2021 12,070,442 shares

② Treasury stock at the end of period

As of September 2021 2,162 shares

As of June 2021 2,162 shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended September 2021 12,068,280 shares

Three months ended September 2020 12,054,855 shares

(Note) The Company conducted a 2-for-1 stock split as of March 1, 2021. Therefore, "Average number of stock during period" has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

***Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

***Explanation regarding appropriate use of business forecasts and other special instructions**

(Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

(Method for obtaining supplementary material for the quarterly financial results)

Supplementary materials have been disclosed via TDnet (Timely Disclosure network) on the same day of this release.